## LEAGUE OF NATIONS.

## ECONOMIC COMMITTEE

THE COAL PROBLEM

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Volume I			

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Official No.: C. 405. M. 224. 1932. II. B.

GENEVA, May 4th, 1932.

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# THE COAL PROBLEM

Series of League of Nations Publications II. ECONOMIC AND FINANCIAL 1932. II. B. 4.

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### CONTENTS.

I.		OAL PROBLEM : REPORT OF THE ECONOMIC COMMITTEE TO THE NCIL (JANUARY 1932)	Page 5
TT			5
II.	ANNEX	es to the Report of the Economic Committee :	
	А.	List of the Members of the Economic Committee	IO
	В.	List of Experts on Coal Matters who took part in the Consultation of January 11th to 13th, 1932	II
III.		JTION OF THE COUNCIL ON THE REPORT OF THE ECONOMIC COMMITTEE ANUARY 28TH, 1932)	13
IV.	Devel	opment of the Coal Industry in Recent Years :	
	I.	Production	14
	2.	Trade	17
	3.	Consumption	21
	4.	Prices	23
	5.	Organisation	25
	6.	Commercial Policy :	
		A. Rationing of Imports	26
		B. Import Duties	28
		C. Other Measures of Protection	29
	7.	Efforts to bring about International Co-operation	29
	8.	Annexes :	
		Table   I. — Production of Coal	33
		Table   II. — Production of Lignite	34
		Table III. — Production of Coal and Lignite (in Terms of Coal)	35
		Table    IV. — Production of Coke	36
		Table V. — Consumption of Coal, including Lignite, Coke	- 9
		and Briquettes (in Terms of Coal) Table VI. — International Trade in Coal, including Lignite,	38
		Coke and Briquettes (in Terms of Coal):	
		Summary Table	39
		Table       VII. — International Trade in Coal, Coke, Briquettes and Lignite; by Countries	10
		Table VIII. — Customs Duties on Coal, Coke and Briquettes.	42 55

S.d. N. 2010 (F.) 2530 (A.) 5/32 Imp. Réunies S. A., Lausanne.

#### I. THE COAL PROBLEM.

#### REPORT OF THE ECONOMIC COMMITTEE TO THE COUNCIL. January 1932.

I. The Council will remember that, in 1929, the Economic Committee, having been asked to study the *problem of coal*, consulted experts familiar with all the important aspects of the problem — production, labour, commerce and consumption — and submitted a preliminary report (document C.150.1929.II), which was followed by a joint consultation of employers' and workers' experts (September '30th to October 3rd, 1929).

The ideas expressed by the experts still showed too much divergency to make it possible to provide for and define any international action in such a complicated matter. Furthermore, the situation of the coal industry at that time seemed to be improving, and demand was tending to increase together with prices. Certain experts hoped that the coal crisis would find its principal remedy in itself, and they relied on the spontaneous efforts of self-defence which are aroused by any economic crisis and only take effect by degrees.

This improvement, which was very definite in 1929, has unfortunately not continued. The discrepancy between the production and consumption of coal has since then been aggravated despite the very considerable reduction in the extraction of coal in the majority of countries. Consumption is diminishing more rapidly than production, and this decline cannot be kept pace with. Markets are more congested than ever, and all are affected simultaneously. Stocks are accumulating. Chaotic price-cutting by producers, being powerless to stimulate demand, simply increases the losses of the different undertakings. This has been accentuated by the recent monetary fluctuations and by the protectionist or restrictive measures which are being multiplied in both producing and importing countries. Finally, unemployment is severely affecting the mining districts.<sup>1</sup>

In these circumstances, the Economic Committee considered that it should resume its enquiry with regard to coal without delay.

It found that the aggravation of the crisis had stimulated the movement of organisation among the coal-mines—a fact which made the resumption of its enquiry still more opportune. In countries with a large output, steps had been taken to organise the national industry. Certain international agreements had been concluded by the mine-owners, while others were being negotiated. Lastly, on June 18th, 1931, the International Labour Conference adopted an international Convention regulating the duration of labour in the mines.

Thus it was that the Economic Committee decided to organise a fresh consultation of experts, originally planned for October 22nd, 1931, but postponed to January 11th, 1932.

In accordance with the method which had proved effective in 1929, it made a point of enlisting the assistance of representatives of all the factors of production. The fundamental part played by the coal problem in the economic life of nations induced it on this occasion to add representatives of the Governments to the experts. The seven chief producing countries in Europe (Belgium, Czechoslovakia, France, Germany, Great

<sup>&</sup>lt;sup>1</sup> This situation is described in detail in Part IV of this document.

Britain, the Netherlands and Poland) were represented at the meeting which has just closed (January 11th to 13th), and at which an Italian expert was asked to represent the interests of the consuming countries.

2. Already in 1929 the idea of an *international agreement between producers* had been put forward; but the ground had not yet been prepared for carrying this proposal into effect. Many producers considered that an international agreement could only be built up step by step by detailed decisions on definite points. Local agreements of a free and spontaneous nature, eliminating the more irrational forms of competition, would provide material to serve as a foundation for a general agreement. The situation did not seem to be ripe for this agreement, and a comparatively long period of preparation appeared necessary. The parties concerned, hoping to find other solutions, held back.

During the present consultation, on the contrary, the Economic Committee found that all the experts of producing countries present, whether representing Governments, employers or workers, were unanimous as to the advantages of an international agreement calculated to remedy as soon as possible the chaotic state of the distribution of coal. Everyone recognised it to be in the interests of all producers, whatever their country, to combine their efforts for the purpose of regulating the competition between them, and thus helping to attenuate the effects of the crisis which, with its attendant evils of poverty, losses and unemployment, is entailing particularly severe hardships on the mining districts.

3. National organisation is a preliminary and necessary condition of international organisation. In 1929, one of the chief obstacles to this idea was the absence, in several countries, of national organisations—notably in Great Britain, the chief producing country in Europe.

To-day, we find that the national arrangements which are essential to the preparation and conclusion of any international agreement exist. A rapid organic development has taken place. Both in Great Britain and in Belgium the coal industry has been sufficiently organised. The advantages are generally recognised. Everywhere the necessity of dividing the consumption between the coal areas of a country has been recognised. The measures taken and proposed constitute a factor of essential importance for the general problem with which we are dealing. The prerequisite condition of any international agreement is present.

4. Moreover, it is now much easier than in 1929 to see the general lines on which an agreement might be concluded for regulating the distribution of coal among the various markets.

The numerous Government measures which at present stand in the way of the free circulation of coal do not seem to constitute an obstacle to the proposed agreements. Some of the experts, indeed, regard the two factors as closely related; an international understanding brought to the knowledge of the Governments and making it possible to establish a certain equilibrium of competition would find a corollary in an adjustment of protectionist or restrictive measures.

A disciplined and rational distribution of the tonnage available, accepted by all parties in the international markets, would enable each producing centre to know what share it would have in the total consumption both of its own and of other countries. Knowing where it stood, it could adjust its output and aim at increasing its outlets by stimulating fresh consumption, but without carrying on bitter competition with other coal-producers.

Lastly, the industries thus united could, with less expense and much more chance of success, combine their efforts to find new uses for coal, and in all other activities of common concern to coal-producers, as already occurs in certain organised spheres, such as that of aluminium.

No doubt an organisation, however perfect, would have been powerless to prevent the material falling off in coal consumption which has been the outcome of the general economic crisis and of difficulties unprecedented in their simultaneousness and amplitude. But we are entitled to believe that the social and commercial troubles brought about by the fall in consumption would have been more circumscribed if it had been possible to bring into play practical agreements adjusting production to the fluctuations of consumption on the various markets. If a rule for the distribution of the tonnage to be supplied to the various customers on each market had been laid down and observed, it may well be believed that mine-owners who, left to themselves, thought only of disposing at any price of a perhaps ill-regulated output would have regulated their supplies to a greater extent ; and this regulation would probably have rendered superfluous a whole series of measures tending to hinder the circulation of coal which have been introduced both in the producing and importing countries by the fear of imports on too large a scale creating unemployment. The fall would, in any case, have occurred, but very probably the losses thus distributed would have been less keenly felt.

In any case, there seems to be no doubt that, without an agreement, the coal industry would find it much more difficult to withstand a continuation of the crisis. Without an agreement, it would also have more difficulty in deriving the full advantage it is entitled to look for from a return to the normal rhythm of economic life. On the contrary, should demand recover, the agreement would be the more effective inasmuch as it would apply to an industry whose labour strength had been greatly reduced by the crisis.

5. The representative of the *consuming countries* voiced the anxiety with which consumers contemplate the harmful consequences that might, in their opinion, follow from any international agreement which tended to reduce production and consequently to increase prices. The reduction in the amount extracted would increase unemployment. Again, the increase in price would lead to a wider use of other sources of energy and would still further reduce consumption. On the whole, such agreements would therefore be harmful to the producers themselves. The injury caused to consumers might be considerable ; any increase in the price of coal has, indeed, immediate and serious effects on the cost price of essential products (*e.g.*, cast iron).

In the opinion of the consuming countries, it would therefore be desirable that the general lines of any agreements that might be reached between producers should beforehand be communicated to the consuming countries, which might then express their views on the matter, and only thus would it be possible to hope for any valuable result from the collaboration within the League of Nations for which the consuming countries have been asked and which they have gladly given.

The experts representing producers consider that these anxieties are groundless. They emphasise the considerable advantage consumers would derive from stability in prices, since they would no longer be exposed to perpetual fluctuations and might therefore more safely calculate their cost prices for long periods ahead.

Any increase in price would naturally be limited by the interests of the sellers themselves, for their first aim must be to obviate any decrease in consumption. On the other hand, economic correctives would certainly play their part in checking any possible abuses.

The competition of other sources of energy would make itself felt at once. The output of countries which remained outside the European agreement would exercise an influence. Moreover, this agreement would be open to countries which are both producers and importers, and such countries must be particularly careful of the interests of consumers.

Finally, the consultations which take place under the auspices of the League of Nations, and in which both consuming countries and producing countries are represented and may express their views, constitute a factor which provides a certain guarantee.

6. The Economic Committee examined the conclusions to be drawn from the London Conference (September 30th and October 1st, 1931), at which the mine-owners of the seven chief European producing countries set forth the general lines of a plan of international organisation. From what it heard during the consultation of the experts, it

thinks there are grounds for hoping that the efforts to reach an agreement will be resumed at the earliest possible moment and actively pursued. It expresses the hope that those negotiations may lead to a more rational organisation of the industry and may thus provide a remedy for a depression which is becoming more and more acute. The Committee proposes that the Council should bring to the notice of Governments the international importance of this movement in the serious situation prevailing at present, in the certainty that they will not fail to follow it carefully, encourage it if necessary, and, at the same time, satisfy themselves that there is no danger of the general interest being adversely affected.

The Economic Committee was glad to note that a recent difficulty of a psychological nature, which was caused by the disturbances resulting from rapid monetary fluctuations, seemed to have been gradually removed during the course of the meeting. In some quarters there was a tendency to think that the advantages — at all events the temporary advantages — which certain mine-owners might hope to derive from exceptional increases in tonnage would lessen the interest those mine-owners might take in the idea of an international agreement.

7. The discussion brought out the complex character of the *negotiations* which will be required if an international agreement on coal is to be reached. It seemed that the participation of too varied interests in the negotiations would still further complicate the conclusion of an agreement, and this is considered to be, if not the only, at all events the best solution in the difficult circumstances which prevail at present.

It would apparently be desirable for the conduct of the negotiations and the conclusion of the agreements to remain in the hands of those who have to execute the agreements and who must bear the direct responsibility for them. But there is reason to suppose that Governments and the public will be aware of the general lines of what is proposed, and will naturally judge them from the point of view of all the factors of the national economy concerned (workers, consumers, transport, etc.).

8. The Economic Committee proposes to follow attentively these efforts towards organisation. In view of the importance of the coal problem, the Committee is bound to be interested in it from the point of view of the general economic life of all countries.

Its action could go no further. There could be no question of the League of Nations assuming responsibility for initiating or directing these negotiations. Its task should be to study all the aspects of the problem and to ensure contact between all the interests involved. Though it may be proper, within the limits of its economic work, for it to take account of a general movement and to use its influence to guide it as far as possible along the lines which are most favourable to the general interest, it could not undertake any direct responsibility for the agreements that are to be concluded or for the precise form they might assume.

For the discharge of this duty, the Economic Committee considers that the *Committee* of *Experts*, as at present constituted, is both competent and adequate. This Committee includes representatives of Governments, mine-owners and miners and representatives of consuming countries, and, subject to any modifications which might seem desirable, appears to be the appropriate organ for closely following all developments, the progress of the agreements and changes in the international situation, for helping towards mutual understanding and for giving all the parties concerned an opportunity to meet on an international plane.

The Economic Committee therefore thinks it would be advisable to convene the Committee of Experts again at an opportune time as early as possible in the hope that, through the goodwill of all the interests involved, it will be possible to record progress by the time of the meeting proposed above.

It is, moreover, convinced that the present meeting, at which all have been able to exchange views freely, will contribute towards that mutual understanding between the interests involved, whether common or opposed, without which there could be no hope of solving the problem in any way that would be both equitable and effective. Consumers and workers have so clearly set forth their legitimate anxieties that not even an organ representing only one interest could seriously contemplate ignoring them.

9. In conclusion, the Economic Committee, in view of the fact that, on the one hand, the aggravation of the crisis and, on the other hand, the progress effected in national organisation show that the realisation of the idea of an international coal agreement is both more urgent than ever and apparently within reach, considering the necessity for overcoming a crisis which affects one of the fundamental branches of production and for doing so without thereby injuring the interests of consumers, whether countries or individuals :

I. Proposes that the Council should communicate the present report to Governments, bringing to their notice the international importance of this movement in the serious situation which exists at present;

2. In accordance with the principle laid down by the World Economic Conference and confirmed by all subsequent studies of the Economic Organisation relating to the publicity given to important international agreements, the Economic Committee expresses its confidence that knowledge of the fundamental lines of the agreements which are already concluded, or which are to be concluded, will be available to all, so that the interests involved, and more particularly the consuming countries, may have all the information necessary to enable them to express an opinion on the effects of the said agreements. II. ANNEXES TO THE REPORT OF THE ECONOMIC COMMITTEE.

A. LIST OF THE MEMBERS OF THE ECONOMIC COMMITTEE.

- Dr. R. SCHÜLLER, *Chairman* (Austria), Director of the Economic Section, Foreign Affairs Department.
- M. W. STUCKI, Vice-Chairman (Switzerland), Director of the Commercial Division, Federal Department of Public Economy.
- M. CASARES (Argentine), Director of the Caisse de Conversion, formerly Under-Secretary of State for Agriculture.
- M. F. VAN LANGENHOVE (Belgium), Secretary-General of the Ministry of Foreign Affairs.
- M. F. PEROUTKA (Czechoslovakia), Chief of Section, Ministry of Commerce and Industry.
- M. P. ELBEL \* (France), Director of the Commercial Agreements Section, Ministry of Commerce.
- Dr. E. TRENDELENBURG \* (Germany), Secretary of State, Ministry of Economy.
- Sir Sydney CHAPMAN, K.C.B., C.B.E. \* (Great Britain), Chief Economic Adviser to His Majesty's Government.
- Mr. H. A. F. LINDSAY, C.I.B., C.B.E. (India), Indian Trade Commissioner, London.
- M. A. DI NOLA\* (Italy), General Director of the Istituto italiano di Credito Fondiario, Honorary Director-General, Ministry of National Economy.
- M. N. Ito (Japan), Counsellor of Embassy, Deputy-Director of the Imperial Japanese League of Nations Bureau.
- M. F. DOLÉZAL \* (Poland), Under-Secretary of State, Ministry of Commerce and Industry.
- M. V. LUNDVIK (Sweden), Director of the Federation of Swedish Industries.
- Mr. Lucius R. EASTMAN (United States of America), Ex-President of the Merchants' Association of New York.
- Professor Dr. Milan TODOROVIC (Yugoslavia), Professor of Political Economy at the University of Belgrade, Adviser for Economic Questions, Ministry of Foreign Affairs.

<sup>\*</sup> The names of the members of the Committee's *Delegation* dealing with *coal questions* are marked by an asterisk.

## B. LIST OF EXPERTS ON COAL MATTERS WHO TOOK PART IN THE CONSULTATION OF JANUARY 11TH TO 13TH, 1932.

#### Belgium.

- M. CAPIAU, General Director of the "Comptoir belge des charbons industriels", and of the "Syndicat belge des cokes et charbons à coke".
- M. DELATTRE, Member of the House of Representatives, Secretary of the International Miners' Federation and of the "Centrale syndicale des Mineurs belges".
- M. LEBACQZ, General Director of the Mines Department.

Experts :

- M. J. DEJARDIN, President of the "Centrale syndicale des Mineurs belges".
- M. VAN BUGGENHOUT, President of the Christian Miners of Belgium, Secretary of the International Association of Christian Miners.

#### Czechoslovakia.

- M. BROZIK, of the Miners' Federation.
- M. FISCHER, Director at the Ministry of Public Works.
- M. SMEKAL, General Secretary of the Mine-Owners Association.

#### France.

- M. CUVELETTE, Manager and Director-General of the "Société des Mines de Lens".
- M. GUILLAUME, Director-General of the French State Mines in the Saar.
- M. VIGNE, General Secretary of the "Fédération Nationale des Travailleurs du Sous-Sol et Similaires".

#### Germany.

Dr. BERGER, of the Miners' Federation.

Dr. JANUS, Director-General of the Rhine-Westphalian Coal Syndicate.

Dr. KRALIK, Director at the Ministry of Economy.

Experts :

M. ROTTHÄUSER, Director of the Association of German Christian Miners.

M. HUSEMANN, President of the Union of Miners of Germany.

#### Great Britain.

Mr. EDWARDS, President of the Miners' Federation of Great Britain. Sir Alfred FAULKNER, Under-Secretary of State for Mines. Lord HYNDLEY, of Stephenson, Clarke & Co.

Expert :

Mr. H. W. COLE, Deputy-Under-Secretary of State for Mines.

#### Italy.

Comm. Bartolomeo NOBILI, Director of the Supplies' Department, Ministry of Communications.

#### Netherlands.

Dr. W. F. J. FROWEIN, Director-President of the State Mines.

M. PELZER, Secretary of the Catholic Miners Association.

Expert :

M. VAN DE BILT, President of the Netherlands Miners' Organisation.

#### Poland.

M. CHOROSZEWSKI, former Director of Mines, Director of the State Salt-Mines.

M. CYBULSKI, Director-General of the Coal Convention.

M. STANCZIK, President of the Miners' Federation.

Expert :

M. ZAGRODSKI, Chief of Section at the Ministry of Labour and Social Welfare.

## III. RESOLUTION OF THE COUNCIL ON THE REPORT OF THE ECONOMIC COMMITTEE.

#### January 28th, 1932.

#### The Council,

Having read the report of the Economic Committee on the coal problem,

Notes with satisfaction the progress achieved in the direction of the national organisation of production in the various countries concerned and the encouraging possibility of the solution of this problem on an international basis in the near future;

Requests the Secretary-General to communicate this report to all Governments, pointing out the importance of these tendencies in the present serious situation.

## IV. DEVELOPMENT OF THE COAL INDUSTRY IN RECENT YEARS.

The object of the present note is to bring up to date and supplement the information contained in the report on the coal industry, issued by the Economic Committee of the League in 1929.<sup>1</sup>

The following general survey falls into two main parts. The first four sections contain a summary of the conclusions that may be drawn from the statistics relating to the production and consumption of coal, the international trade in coal and the prices of coal. It covers the period from 1924 to 1931. For the base period the year 1924 has been selected, as the total production of coal in Europe — to which continent the international coal problem is mainly confined — and the distribution of the output among the principal producing countries was practically the same in that year as the annual average for the last pre-war quinquennium 1909 to 1913.

The three concluding sections review governmental and other measures affecting the coal industry and the international coal trade since the meeting of the Conference of Experts on Coal Matters in September 1929.

The annexes contain the detailed figures on which the statistical survey is based.

#### I. PRODUCTION.

It was shown in the report on the "Problem of the Coal Industry" that the root cause of the coal crisis lies in the discrepancy between productive capacity and demand.

This discrepancy has undoubtedly persisted throughout recent years. It was gradually reduced during the period 1924 to 1929, when the demand for coal increased owing to rapid industrial progress, and the coal industry of practically all producing countries underwent a progressive rationalisation. During the worldwide industrial depression since the autumn of 1929, however, the discrepancy between productive capacity and demand has again been widened, and the output of coal has fallen off more slowly than general industrial activity.

In 1924 and 1925, world production of coal was almost 2 per cent lower than in 1913, while the world production of basic commodities in general stood in 1925 at about 16 per cent, and that of industrial raw materials at about 25 per cent above the pre-war level. The subsequent development of world coal production as compared with the trend of the output of basic commodities in general will be seen from the following table :

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<sup>&</sup>lt;sup>1</sup>League of Nations Economic Organisation : "The Problem of the Coal Industry", 2nd edition, April 12th, 1929 (document C.150.M.58.1929.II).

	Y	ear	-		Coal	lignite 1	Coal	lignite	and raw materials	materials
						ic tons ,000's)	Per o	cent	Ind	ices
1924				•	1,192	1,241	<b>I</b> 00	<b>1</b> 00		
1925					1,190	1,241	100	100	100	100
1926					1,182	1,234	99	99	100	102
1927					1,280	1,335	107	108	104	107
1928					1,250	1,309	105	106	108	112
1929					1,330	1,393	112	112	III	120
1930					1,213	1,266	102	102	107	IIO
1931					1,068	1,118	90	90	<sup>2</sup> 102	<sup>2</sup> 99

It will be seen that the rate of increase in the world output of coal was much the same as the aggregate production of foodstuffs and raw materials, between 1925 and 1929, but the production of industrial raw materials proper increased at a much more rapid rate. Moreover, the growth of the transformation and transport industries was still greater. The increase in the demand for coal was, however, checked by improved methods of coal utilisation as well as by the increasing use of alternative sources of energy. The output of lignite increased by 24 per cent between 1925 and 1929, that of petroleum by 39 per cent, and that of electric current by some 50 per cent.

The world economic depression has affected the coal industry very seriously. The world output of coal (excluding lignite) which in 1929 reached its maximum, 1,330 million tons, fell in 1930 by 117 million tons or 9 per cent, and in 1931 by another 145 million tons, *i.e.*, in all, by 262 million tons or 19.7 per cent of the above maximum. In no year since 1922 has the world output been as low as in 1931. However, the decline in the activity of manufacturing industries has been still more pronounced.

Two- thirds of the total increase in world output of coal from 1924 to 1929 was accounted for by European producers. In 1930 and 1931, production in the United States fell considerably more than in Europe as a whole and more also than in other continents. Thus the share of Europe in world output has increased, and that of North America has decreased.

#### CONTINENTAL DISTRIBUTION OF COAL PRODUCTION.

	1924	1929	1930	1931 <sup>2</sup>
Europe (excluding the Union of Soviet	per cent	per cent	per cent	per cent
Socialist Republics)	44.8	45.4	46.1	47.3
North America	44.3 10.9	42.5 12.1	40.6 13.3	38.0 4.7
	10.9	14.1	13.3	4./
Total	100.0	I00.0	100.0	100.0

<sup>&</sup>lt;sup>1</sup> Lignite in terms of coal.

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<sup>&</sup>lt;sup>2</sup> Provisional figures.

The share of the various producing countries in the total coal production of Europe during the period under review will be seen from the following table :

	М	etric tons	(000,000	(c)	Share	in total	output per	cent
Country			· ·	· ·			* *	
a.e.	1924	1929	1930	1931	1924	1929	1930	1931
United Kingdom	271.4	262.0	247.8	223.7	50.8	43.4	44.3	44.3
Germany	118.8	163.4	142.7	118.6	22.2	27.0	25.5	23.5
France	44.0	53.8	53.9	50.0	8.2	8.9	9.6	9.9
Poland	32.3	46.2	37.5	38.3	6.I	7.6	6.7	7.6
Belgium	23.4	26.9	27.4	27.0	4.4	4.5	4.9	5.3
Czechoslovakia	15.2	16.5	I4.4	I3.2	2.8	2.7	2.6	2.6
Netherlands	6.2	<b>II</b> .6	12.2	12.9	I.2	<b>I</b> .9	2.2	2.6
Rest of Europe	22.7	23.9	23.3	21.5	4.3	4.0	4.2	4.2
Europe (excluding the Union of Soviet Socia-								

I00.0 I00.0

I00.0

100.0

COAL PRODUCTION IN EUROPE.<sup>1</sup>

list Republics). . . 534.0 604.3 559.2 505.2

European coal production increased by over 13 per cent between 1924 and 1929, and dropped by almost 100 million tons or over 16 per cent in the two last years. The only country which did not participate in the increase up to 1929 is the United Kingdom. Her share in the total European production (excluding the Union of Soviet Socialist Republics) dropped from about 51 per cent in 1924 to somewhat over 44 per cent in 1930-31; or, if the output of lignite in the Continent is taken into account, from some 47 to a little over 39 per cent. The variations in German production during the period concerned have been much sharper. Production rose very rapidly up to 1929, but has since fallen off more sharply than the British ; nevertheless, Germany produced practically the same amount of coal in 1931 as in 1924. The Polish output also shows considerable variation; after a heavy drop in 1930 it increased again in 1931. The relative shares of France, Belgium and the Netherlands in the total European output increased between 1929 and 1931, and, in the case of the two last-named countries, even the absolute quantity of this coal production was greater in 1931 than in 1929. The output of Russian coal, which is almost entirely consumed in the domestic market, has increased steadily from year to year. Thus the incidence of the depression upon the coal-mining industry in different countries has been very uneven.

It was pointed out above that the production of lignite increased more rapidly than that of coal until 1929. But the adverse effects of the depression have been more severely felt in the lignite than in the coal industry, as will be seen from the following table :

		Metric ton	s (000,000's	s)
Country	1924	1929	1930	1931
Germany	27.7	38.8	32.4	29.6
Czechoslovakia	I2.0	13.3	11.3	10.6
Hungary	2.I	2.3	2.1	2.0
Rest of Europe	5.2	6.3	5.5	5.1
Europe (excluding Union of Soviet Socialist Republics)	47.0	60.7	51.3	47.3

LIGNITE PRODUCTION (IN TERMS OF COAL) IN EUROPE.

<sup>1</sup> Excluding lignite.

The chief significance of these figures lies in the importance of the German output of lignite which is largely consumed at home. In that country, lignite has been gradually substituted for coal, particularly as fuel for the generation of electricity; since 1929, more current has in fact been generated from lignite than from coal. This may have increased the exportable surplus of coal from Germany.

The above tables may be supplemented by figures relating to the production of metallurgical coke in the principal producing countries of Europe.

	Country		Metric tons (oo	o,coo's)
		1924	1929 19	30 1931
Germany		 24.9	39.4 32	.7 22.7
United Kingdom		 I3.0	13.6 II.	.7
France		 5.4	9.I 9.	.3 7.9
Belgium		 4.2	6.0 5.	3 4.9
Czechoslovakia .		 2.2	3.2 2.	7 2.0
Netherlands		 I.O	2.4 2.	.6 2.0
Poland			I.9 I.	.6 1.4

#### OUTPUT FROM COKE OVENS IN EUROPEAN COUNTRIES.

Metallurgical coke is used in industries producing capital goods, and these industries have been subject to greater variations than others. Thus the output of coke increased more than that of coal until 1929, but shows a greater relative drop in the two subsequent years. The output of coke has decreased even in countries where coal production has been maintained or increased.

The gas-works production of coke, which is used mainly for domestic purposes and has accordingly been omitted from the above table, has been subject to less marked fluctuations.

#### 2. TRADE.

Of the total quantity of saleable coal and lignite produced in the world, only about one-seventh enters into international trade. But while exports represent little more than 4 per cent of the total North American production, they account for nearly 25 per cent of the European.

Up to 1924, international trade in coal had developed considerably less than production. Subsequently, up to 1929, coal exports increased more rapidly than production, partly as a result of the rapid economic progress, especially in Europe, and partly on account of the stimulus afforded by various governmental measures. During the present general economic depression, the exporting countries have endeavoured to maintain their exports and to conquer new markets, but in spite of price cuts and other competition the consumption of coal has declined. The international trade in coal has shrunk and its channels have considerably changed.

As will be seen from the Annex (Table V), there are only four countries in Europe which export more coal than they import. The ratio of their net exports to their production has varied as follows :

NET EXPORTS OF COAL AS PERCENTAGE OF PRODUCTION.<sup>1</sup>

Country	1924	1929	1930	1931
United Kingdom	31.5	31.7	30.7	27.8
Germany	8.0	15.8	15.6	16.9
Poland	35.6	29.7	33.4	36.6
Czechoslovakia	II.O	6.8	6.7	5.1

<sup>1</sup> All trade figures include, in addition to coal, also lignite, coke and briquettes, in terms of coal.

2

Many of the coal-importing countries are, however, also exporters of coal. Thus the gross exports from the Netherlands, Belgium and the French Customs territory including the Saar, all exceed those from Czechoslovakia.

The export of these countries during the period under review was as follows :

		Metric tons	(000,000's)	
Country	1924	1929	1930	1931
United Kingdom	85.5	83.I	76.0	62.3
Germany	26.8	42.2	36.3	32.9
Poland and Danzig	11.9	14.I	12.7	14.2
Netherlands	3.5	8.3	8.7	9.3
Belgium	3.8	5.5	5.7	7.6
France and Saar	2.8	6.1	4.8	4.3
Czechoslovakia	4.I	4.9	3.9	3.4

GROSS EXPORTS OF COAL FROM EUROPEAN COUNTRIES.

It will be seen that the exports of coal from all countries concerned increased between 1924 and 1929 with one exception. That exception was the United Kingdom. The falling off in the consumption of coal in 1930-31 affected the United Kingdom more than the other chief exporters. Nevertheless, the share of coal in the total value of British exports increased during these years. The German and French exports also dropped considerably, and the Czechoslovak exports proportionately more than those of the United Kingdom. On the other hand, Poland nearly equalled, and the Netherlands and Belgium exceeded in 1931, the record figures reached in the year of the British coal stoppage, 1926.

The competition between the chief exporters of coal in the period under review is illustrated by the following tables relating to four European markets.

The northern European or Baltic region (Norway, Denmark, Sweden, Finland, Estonia, Latvia and Lithuania) is a free import market and forms the centre of the competitive coal trade.

#### EXPORTS TO THE NORTHERN EUROPEAN MARKET

		Metric tons (000's)		3	Percentage of tota	
Year	From United Kingdom	From Germany	From Poland and Danzig	United Kingdom	Germany	Poland and Danzig
1924	12,543	243	28	97.9	<b>I</b> .9	0.2
1925	9,857	1,458	584	82.8	12.3	4.9
1926	3,375	3,775	4,302	29.5	33.0	37.5
1927	8,296	3,024	4,149	53.6	19.6	26.8
1928	7,275	1,525	5,834	49.7	I0.4	39.9
1929	9,210	2,343	5,620	53,6	13.7	32.7
1930	7,610	1,952	6,055	48.7	12.5	38.8
1931	5,566	2,333	7,074	37.2	15.6	47.2

Comprehensive statistics of imports by countries of origin and destination are not yet available for 1931. If the import figures of the seven northern European countries are combined, a result rather different from that given above is obtained :

Imports into the Northern		Metric tons (000's)	
European market	1924	1929	1930
From United Kingdom .	12,076	8,667	7,238
From Germany	607	3,703	3,242
From Poland and Danzig .		4,447	4,750

It would appear that a large quantity of coal shown in the trade statistics of the Scandinavian countries as being imported from Germany is actually of Polish origin. For these reasons, the method employed in the table seems to be preferable.

It is of interest to contrast the growth in the imports of coal into the northern countries with the coal production in Europe. European output was, in 1929, 10 per cent and, in 1930, 7 per cent greater than in 1924; in 1931 it fell to 5 per cent below the 1924 figures. Imports of coal into northern markets, on the other hand, exceeded the 1924 level by 33 per cent in 1929, 20 per cent in 1930, and 14.5 per cent in 1931.

Of the combined exports of British, German and Polish coal to northern Europe in 1931, only 37 per cent was furnished by the United Kingdom, while in 1924 practically all and in 1925, 83 per cent of the total was of British origin. Owing to the depreciation of sterling, however, the exports from the United Kingdom increased in the last quarter of 1931 considerably more than those of her competitors. On the other hand, Poland supplied 47 per cent of the total in 1931, while prior to the middle of 1925, scarcely any coal reached the northern markets from that source. Both Poland and Germany increased their exports very much in 1926, the year of the British coal stoppage, but, while Poland has been able to increase hers still further, Germany has failed to hold the position thus gained.

Sales to the northern markets represented the following proportions of the total exports of coal from the three countries considered :

	United Kingdom Per cent.	Germany Per cent.	Poland Per cent.
1924	14.7	5.9	0.2
1931	8.9	7.I	50.0

The western European market, comprising the Netherlands, Belgium and France, is the most important from the point of view of quantities imported. The principal competitors are the United Kingdom and Germany.

#### IMPORTS INTO THE WESTERN EUROPEAN MARKET.<sup>1</sup>

Year	From the	Metric tons (000's)	1	Percentag	,
rear	United Kingdom	From Germany	Total imports	United Kingdom	Germany
1924	18,495	22,884	53,606	34.5	42.7
1925	13,782	25,230	47,294	29.1	53.3
1926	5,516	31,170	46,040	12.0	67.7
1927	13,005	26,263	49,217	26.4	53.4
1928	12,356	23,914	48,122	25.7	49.7
1929	18,606	26,519	58,866	31.6	45.0
1930	18,708	24,445	56,560	33.I	43.2
1931	14.507	21,296	51,234	28.3	41.6

In this market, the United Kingdom has not only regained the ground lost in 1926, but, in common with all countries other than Germany, she increased her trade in 1929 and 1930. While Germany derived much advantage from the temporary cessation of

<sup>&</sup>lt;sup>1</sup> The figures are calculated from the import statistics of the countries concerned. The figures for Germany include reparation deliveries.

British supplies in 1926, she has shared less fully in the recent expansion in the total imports of the western market. In 1931, the imports of foreign coal into the countries considered fell off, owing partly to diminishing industrial activity, and partly to governmental measures designed to restrict imports. This fall affected the United Kingdom much more than her competitors.

As has been mentioned above, the three importing countries concerned, France, Belgium and the Netherlands, also export coal. There is, in fact, a not inconsiderable international trade in coal and coke among them. The direction of the exports is mainly from north to south.

The Netherlands, which is a free market, sends coal and coke both to Belgium and France. Their total exports increased in 1930 as well as in 1931; exports to France increased by about 22 per cent in 1930, and those to Belgium rose by some 20 per cent in 1931.

Belgium exports more than a fifth of her production, chiefly to France. In 1930 and 1931, Belgium was able to maintain its previous level of coal output and further to increase its exports. Consequently, the decrease in Belgium's coal consumption in 1930 and 1931 affected only imports with the result that the share of net imports in the total consumption of the Belgo-Luxemburg Economic Union fell from 28 per cent in 1929 to 16 per cent in 1931.

Thus, not only Germany and the United Kingdom, but also Belgium and the Netherlands have been actively competing in the French market in recent years. Germany's share, as well as that of the United Kingdom, in total imports into France decreased very considerably between 1929 and 1931 to the profit of the other importers. Total coal imports into France did not fall off until the first half of 1931, while French coal exports, of which coal from the Saar territory constitutes a considerable proportion, began to decline in 1930, and in 1931 had fallen off by 29 per cent as compared with 1929.

The United Kingdom and Germany are also the chief competitors in the southern European market, comprising Spain, Portugal, Italy and the British possessions in the Mediterranean Sea.

	• M	letric tons (000's)	impo	
Year	From the Uni Kingdom	ted From Total Germany imports	United Kingdom	Germany
1924		4,405 <b>1</b> 4,285 2,804 <b>1</b> 4,074	62.7 69.9	30.8 19.9
1925 · · · · · · · · · · · · · · · · · · ·		5,432 14,859	35.5	36.6 28.1
1927   .   .   .   .   .   .   .   .   .	10,183	5,214 18,516 4,962 17,579	55.0 55.9	28.2
1929	10,793	6,751 19,698 4,804 16,951	54.8 60.4	34·3 28.3
1930	FOOT	3,793 14,316	50.4	26.5

## IMPORTS INTO THE SOUTHERN EUROPEAN MARKET. 1

Percentage of total

German competition in this market has been much more marked in the post-war period than before. While the total imports increased between 1924 and 1929 by about 30 per cent, the supplies of German coal rose by 53 per cent — the major part being deliveries

<sup>1</sup> The figures have been calculated from the import statistics of the countries concerned; reparation deliveries are included.

on reparations account. Imports of British coal in this same period rose by only 20 per cent. In 1930, the United Kingdom, partly in consequence of increased exports to Italy in virtue of the Hague agreements, was able to maintain her export trade on the 1929 level, but in the following year it suffered a heavy set-back.

Poland has also appeared in the western European and Mediterranean markets in recent years, although the quantities exported have as yet been comparatively small. Apart from the Scandinavian countries, Poland's chief market is in Central Europe. Poland shares the Czechoslovak market with Germany, and the Austrian and Hungarian markets mainly with Germany and Czechoslovakia.

		Metric tor	as (000's)			ercentage of tal imports	
Year	Germany	Czecho- slovakia	Poland	Total imports	Germany	Czecho- slovakia	Poland
1924	271	2,322	3,705	6,691	4.5	34.7	55.4
1925	701	I,875	3,568	6,410	10.9	29.3	55.7
1926	805	2,076	3,337	6,345	12.7	32.7	52.6
1927	801	2,488	3,802	7,214	II.I	34.5	52.7
1928	70I	2,508	4,042	7,517	9.3	33.4	53.8
1929	I, <b>I</b> 74	2,822	4,306	8,663	13.6	32.6	49.7
1930	967	2,333	2,715	6,143	15.7	38.0	44.2
1031	890	1,989	2,425	5,496	16.2	36.2	44.I

#### IMPORTS INTO THE AUSTRIAN AND HUNGARIAN MARKETS. 1

Polish coal exports to Austria and Hungary were larger than those of Germany and Czechoslovakia combined until 1929; but they expanded less rapidly until 1929 and the depression has affected Poland's exports to this market much more seriously than those of her two principal competitors.

Germany exports more coal to Czechoslovakia than to Austria and Hungary taken together.

#### 3. CONSUMPTION.

Normally, actual production of coal seldom exceeds consumption by any considerable amount. During a period of depression, however, coal-mines may be kept in operation for some time on an extensive scale even when orders are lacking. There has undoubtedly been such a time-lag in adjustment during 1930 and 1931. As a result, a disequilibrium has appeared, not only between productive capacity and demand, but also between actual production and demand.

Comprehensive statistics of actual consumption of coal are not available. The existing figures relating to the consumption in fact disregard the accumulation of stocks.

Rough estimates of coal consumption in the different countries, which do not allow for stocks, may be made by considering the production of coal in conjunction with the balance of coal trade of each country. Detailed figures are given in the Annex (Table V). The following table summarises the figures for the four European countries which are on balance exporters, on the one hand, and for the four groups of countries with an import surplus, as defined in the preceding section, on the other hand.

<sup>&</sup>lt;sup>1</sup> The figures have been calculated from the import statistics of Austria and Hungary.

		Metric tons	(000,000's)	
Countries	1924	1929	1930	1931
Exporting countries :				
United Kingdom	186	179	172	161
Germany.	135	169	I47	123
Poland	21	33	25	24
Czechoslovakia	24	28	24	23
Importing countries :				
Northern Europe	14	18	16	15 <sup>2</sup>
Western Europe	125	146	I44	132
Southern Europe	21	28	25	22
Central Europe : Austria and Hungary	II	14	II	IO

#### CONSUMPTION OF COAL IN EUROPEAN COUNTRIES.<sup>1</sup>

It would seem that the consumption of coal in the four exporting countries has fallen in the aggregate since 1929 in the same proportion — by a little less than onefifth — as production. The drop in the importing countries has apparently been much smaller. It has amounted to about one-tenth in western, southern and central Europe, and was negligible in the northern countries.

As already mentioned, the above figures do not allow for stocks, and, in view of the recent increase in coal stocks, the figures for 1930 and 1931 overstate actual consumption.

It has been mentioned above that the coal output in Europe decreased from 1929 to 1931 by about 16 per cent. That the demand for coal has fallen off more may be concluded from the fact that general industrial activity in the European countries decreased by roughly 20 to 25 per cent during the same period. As a result, considerable stocks of coal have accumulated, as will be seen from the following figures:

COAL STOCKS IN BELGIUM, GERMANY, SAAR AND POLISH UPPER SILESIA. 3

												Metric tons
June 30th, 1929												2,958,000
December 31st, 1929												4,997,000
June 30th, 1930												13,988,000
December 31st, 1930		•			•	•	•	•	•	•	•	17,419,000
June 30th, 1931	•	•	•	٠	٠	•	•	٠	•	•	•	19,663,000
December 31st, 1931		٠	٠	•	•	•	۰	٠	٠	•	•	20,714,000

Large stocks have likewise accumulated in France and the United Kingdom. In the former country, the stocks were estimated at 770,000 tons at the end of 1929, at 2,860,000 tons at the end of 1930, and at some 4,700,000 tons at the end of 1931.

The total stocks of coal and coke in Europe have been estimated at some 25 to 30 million tons and in the world as a whole at approximately 70 million tons at the end of 1931.

<sup>&</sup>lt;sup>1</sup> The figures include, in addition to coal, also lignite, coke and briquettes in terms of coal, but disregard stocks.

<sup>&</sup>lt;sup>2</sup> Provisional figure.

<sup>&</sup>lt;sup>3</sup> Institut für Konjunkturforschung, Berlin.

#### 4. PRICES.

As the demand for coal in general is highly inelastic, even a small increase in supply in relation to demand is likely to affect prices.

As was shown in the report on the "Problem of the Coal Industry", both export and import prices fell rapidly between 1924 and 1928. By 1928, therefore, coal prices were already at a very low level.

The development of the coal prices during the period under review (1924 to 1931) will be illustrated by the following tables. Data are given both in respect of the average selling value of coal at the pit, and the average export and import values of coal. The former figures serve to check the valuation of coal in international trade which is vitiated by the fact that export and import prices include a smaller or larger proportion of transport and other charges and thus of elements over which the coal-mining industry has little or no control, and relate to a relatively minor proportion of the entire coal trade.

#### United Kingdom Germany Poland per metric ton Vear per long ton and Month RM. Swiss francs s. d. s. d. $(17 \ 10^{1/2})$ 23.07 19 0 I5.00 December 1924 . . . . . . . . 15 II<sup>3</sup>/4 14.92 20.37 December 1925 $\ldots$ $\ldots$ $\ldots$ 14.16 14.87 December 1926 . . . . . . . . . I3 9<sup>3</sup>/<sub>4</sub> 14.87 14.16 December 1927 . . . . . . . . . . 16.69 16.87 December 1928 . . . . . . . . . . I3 5<sup>3</sup>/<sub>4</sub> 16.87 16.69 December 1929 . . . . . . . . . I4 3 16.87 16.69 I4 5<sup>1</sup>/<sub>2</sub> March 1930 . . . . . . . . . . . . 16.89 16.69 13 103/4 June 1930 . . . . . . . . . . . . 16.60 I3 9<sup>1</sup>/<sub>4</sub> 16.89 September 1930 . . . . . . . . .

#### AVERAGE SELLING VALUE OF COAL AT THE PIT.

NOTE. — When the national currency has diverged from the gold parity, the equivalent gold values are given in brackets.

14

14

I 3/4

 $3\frac{1}{4}$ 

 $(10 7\frac{1}{4})$ 

13 93/4

13 10

I4 I

16.69

17.13

17.56

17.56

17.56

17.56

15.40

15.40

15.40

15.40

15.40

14.21

United Kingdom : Average proceeds per long ton of coal disposable commercially. Quarter ending end of month indicated.

Germany : Fettförderkohle, Rheinisch-Westfälische Kohlensyndikat, ab Zeche.

December 1930 . . . . . . . . .

March 1931 . . . . . . . . . . .

June 1931 . . . . . . . . . . .

September 1931 . . . . . . . . .

December 1931 . . . . . . . . .

January 1932 . . . . . . . . . .

*Poland*: Gross selling price of coal, district of Upper Silesia, quality corresponding to German "Förderkohle". Prices furnished in Swiss frances by the Department of Mines, Ministry of Industry and Trade.

The following export and import prices have been calculated by dividing the total value by the total quantity of coal exported or imported.

		In	dollars per r	metric ton		
Year	Export Prices			Ir	nport Pric	es
and month	United Kingdom	Germany <sup>1</sup>	Poland	France <sup>2</sup>	Italy <sup>1</sup>	Switzerland
1924 average	. 5.09	4.86	4.43	5.81	8.85	10.23
1925 average	· 4.7I	4.8I	3.46	5.53	7.93	9.05
1926 average		5.11	3.46	5.27	8.39	8.36
1927 average	. 4.27	5.72	3.50	5.91	9.01	8.51
1928 average	• 3.73	4.39	3.14	5.02	6.66	8.36
1929 average	. 3.87	4.40	3.09	5.33	6.83	8.40
March 1929 .	. 3.85	4.61	3.37	5.11	6.98	8.44
June 1929	. 3.81	4.06	2.96	5.44	6.81	8.19
September 192	9. 3.87	4.35	3.01	5.40	6.93	8.43
December 1920	. 3.97	4.54	3.05	5.60	6.99	8.93
1930 average	. 3.99	4.73	3.00	5.51	6.47	8.43
March 1930 .	. 3.99	4.73	3.08	5.66	6.50	8.28
June 1930	. 3.93	4.87	2.95	5.59	6.34	8.20
September 193		4.7I	2.94	5.37	6.39	8.80
December 1930	). <u>3.9</u> I	4.68	2.96	5.19	6.40	8.58
1931 average	. 3.63	4.09	2.75	4.98	5.73	8.08
March 1931 .	. 3.83	4.55	2.92	5.04	5.92	8.09
June 1931		4.53	2.72	5.16	6.20	7.96
September 193	I. 3.67	3.62	2.75	4.95	6.09	8.02
December 193	I. 2.68	3.35	2.49	4.56	4.30	7.93

#### AVERAGE EXPORT AND IMPORT PRICES OF COAL.

NOTE. — When the national currency has diverged from the gold parity, the equivalent gold values are given in brackets.

Compared with the drastic fall in the prices of most other basic commodities since 1929, coal prices have, until recently, shown on the whole a striking resistance.

This may be partly explained by the fact that the demand for coal has been better maintained than that for industrial raw materials as a whole, in view of the fact that coal is not only an industrial raw material but also largely an article of domestic consumption. Moreover, the price of coal has been influenced by the following factors : The coal industry in most countries is highly organised; important coal markets are not free; the prices were already low before the general depression started; and most coalexporters have adopted a policy of active price control. The organisation of the coal industry has been most elaborate in Germany, and prices have for several years past been determined by the National Coal Federation in consultation with the Central Coal Syndicate which acts under Government supervision. On the other hand, the British coal-owners have in recent years followed the policy of selling a smaller volume of coal at " reasonable prices " rather than marketing the largest possible amount at low prices. This policy was made practicable in the first instance by voluntary schemes, and eventually the Coal Mines Act, 1930, provided for the compulsory fixing of minimum prices below which coal, or any particular class of coal, may not be sold.

As the depression deepened, however, the efficacy of the restrictive schemes adopted in many countries diminished. In the face of the continued sharp contraction in demand, this resulted in an increasingly severe competition between the chief exporters, and consequently a tendency towards a fall in prices.

<sup>&</sup>lt;sup>1</sup> Excluding reparation deliveries.

<sup>&</sup>lt;sup>2</sup> Including reparation deliveries.

The German export prices are remarkable both for their relative stability practically since the year 1925 and in particular since the beginning of 1929, and for the sudden and heavy fall (over 25 per cent) dating from August 1931. The recent fall in prices is the result of the rapid aggravation of the general economic and financial situation during 1931.

On the other hand, the depreciation of sterling since September 1931 has brought about a fall in the gold price of British coal and is therefore likely to stimulate British exports. Owing to the existence of long-term contracts, made before the suspension of the gold standard, this factor did not make itself fully felt before the end of 1931.

#### 5. ORGANISATION

Great Britain. — Since the last meeting of the experts in September 1929, the outstanding development in the coal industry has been the British Coal Mines Act of 1930. This Act, the purpose of which was, *inter alia*, "to regulate and facilitate the production, supply and sale of coal by coal-owners" was passed on August 1st, 1930. A brief account of its history and scope is peculiarly relevant to the present enquiry.

The Labour Government, in deciding to reduce the maximum number of hours from 8 to 7  $\frac{1}{2}$  per day — the reduction is effective from December 1st, 1930, to July 8th, 1932 — realised that this reduction would involve an increase in the cost of production and that means would have to be found either to lower the cost of production or to increase the receipts from the sale of coal, or both.

Recognising that the root cause of the depression in the coal industry was the excess of productive capacity over demand, the Government undertook the general reorganisation of the coal industry. There was set up under the Act a *Reorganisation Commission* to assist and, if necessary, promote the preparation of schemes of amalgamation of colliery undertakings, where such amalgamations appeared to be in the national interest.

It was clear, however, that such a reorganisation would take some years and a more rapid method of improving the position of the industry in the meantime was essential, especially as the surplus capacity of the industry was causing such excessive competition as to result in the sale of much of the coal raised at unremunerative prices.

Voluntary schemes for the regulation of output and prices had been in operation in certain districts since 1928, but in the absence of any compulsory powers it was difficult to hold this loosely-knit organisation together. The existence of a minority of coal-owners who declined to co-operate prevented the full benefits from being achieved, and created considerable difficulty in operating the schemes at all.

Provision is made in the 1930 Act, therefore, for the compulsory regulation by the coal-owners of the output of coal in each district on a co-ordinated plan with sufficient elasticity to meet a sudden expansion of demand. This does not mean that output is to be restricted to a level below that which would be necessary to meet all reasonable demands; but it does mean the end of the haphazard arrangements previously operating under which each colliery strove to sell its maximum output, even at a loss — thus depreciating prices.

The Act also provides for the compulsory fixation by the coal-owners of minimum prices below which coal may not be sold.

The regulation of output has operated only since January 1st, 1931, but the arrangements for the co-ordination of minimum prices between district and district are not yet completed. It is therefore too early to bring the results into perspective, but the fact that the general level of coal-prices has been maintained during a period when the level of wholesale prices of other commodities showed a decline is no doubt to be attributed in some measure to the operation of the 1930 Act. This Act, therefore, has enabled the British coal industry to make a determined effort to cope with the problem of its own surplus capacity. Moreover, by setting up a *Central Council of Coal-Owners*, which decides the permissible output in each district and co-ordinates the minimum prices, it has made possible negotiations for an international agreement with the coal-owners in other countries. There is a provision under the 1930 Act for the extension of the powers of the Central Council to enable it, without the requirement of a further Act of Parliament, to deal with such regulation of output or sale of coal as might be involved by an international agreement.

It is clear, however, that the regulation of output and the fixation of minimum prices in this country leaves the problem of the coal export trade unsolved. Exports during the first half of 1931 were 8.3 million tons lower than during the first half of 1930, and the quantity of coal available for consumption at home was 6.7 million tons lower. At the same time over 200,000 miners were wholly unemployed.

*Germany.* — The extension of the Rhenish-Westphalian Coal Syndicate until 1942 is an important measure of organisation taken by the German coal industry. This extension ensures for a long time to come the uniform regulation of sales in the most important German coal district.

Belgium. — In Belgium the tendency of coal-mining companies to amalgamate has continued. A recent merger took place between two collieries whose combined annual output exceeds 1,200,000 tons. This tendency is equally marked in regard to the organisation of sales, as shown by the setting up of the Comptoir Belge de Charbons Industriels and the establishment of joint commercial services for several collieries which are connected financially. Thus, the sales of a group of collieries whose combined output amounts to over 2,300,000 tons are controlled by a single head.

*Netherlands.* — Netherlands producers have come to certain arrangements with each other and with the selling organisations of neighbouring countries in regard to prices in the Netherlands market.

*Czechoslovakia.* — The organisation of sales has been supplemented by an agreement between the lignite producers' cartels in Northern Bohemia in regard to the mutual protection of their clientèle and participation in production.

#### 6. COMMERCIAL POLICY.

As a result of the crisis a number of restrictive measures have been adopted with regard to Customs and commercial policy. The international trade in coal has been hampered still further by the introduction of import prohibitions, quotas, Customs duties or, during the last few months in particular, restrictions in the foreign exchange market ; we shall not, however, deal specially with this latter aspect of the question.

#### A. RATIONING OF IMPORTS.

Germany. — Germany has protected her coal industry far many years. No change has been made in the principles governing her coal policy with regard to importing countries. Imports of Polish coal have been prohibited since June 1925.

*France.* — Several countries have decided to restrict coal imports so as to safeguard their home industry. In July 1931, France imposed restrictions on foreign coal imports.

By a Decree of July 10th, imports into France of coal, coke and briquettes are subject, as an "exceptional and temporary measure", to previous authorisation by means of licences; the importation of furnace coke and coal-dust for coke-works is not restricted.

France has pointed out that two-thirds of the sudden and considerable increase in French coal consumption in 1929 was covered by imports and one-third by fresh coal from the French and Saar mines and coal out of the latter's stocks — in inverse ratio to the proportion between French output and French consumption. During the year 1930, foreign imports as a whole were maintained at the same level as the previous year — a level justified by the exceptional requirements which had then to be met and scarcely declined at all, although the capacity of absorption of the French home market had considerably decreased.

After taking less than a third share in the rapid increase in home consumption during its prosperous phase, the French coal industry had to bear the brunt of the internal crisis of under-consumption, which grew worse from month to month. It was obliged to sell at a loss and restrict output, while its stocks accumulated and unemployment increased. The economic and social equilibrium of the home coal industry, which places 95 per cent of its output within the country, was seriously threatened by the persistent excess of imports and the disturbed state of the market.

The French Government, which was concerned about the effects of unemployment on the position of miners, whose daily wage had been reduced by 5 per cent in March-April 1931, took action with a view to regulating by administrative measures the quantity of coal allowed to be imported to cover the country's reduced requirements.

Imports of any origin were uniformly restricted to 80 per cent of the 1928-29-30 average. The quantity authorised was thus about 24,000,000 tons — a figure comparable to the actual imports for 1928 on a consumption basis also reduced to the 1928 level or lower. As from December 1st, 1931, rationing was reduced to 72 per cent of the average imports of 1928-29-30.

Greater elasticity is given to the system by the permission to replace import licences for coal entering France by certificates of origin issued by the organisations representing foreign producers, within the limits of the authorised monthly quota. German, Belgian and Polish producers make use of these certificates of origin and distribute among themselves the total quota allotted to their countries.

The French Government has stated its intention of replacing as soon as possible the administrative regulations adopted as an emergency measure and tending to encourage the conclusion of private agreements between producers by permanent measures consistent with the general policy of understandings between producers, advocated by that Government before the League.

Belgium. — The measures adopted by France intensified the difficulties of the Belgian coal-mining industry. On October 10th, 1931, Belgium imposed similar restrictions on her coal imports. The importation of coal and briquettes is now subject to a permit granted by the Ministry of Industry. The quota fixed is 76 per cent of the 1930 figure, which has thus been reduced by 24 per cent.

By an agreement concluded between Germany and Belgium which remains in force until December 31st, 1931, Germany signified her willingness to reduce her coal exports to Belgium to 76 per cent of the monthly average for 1930, while Belgium undertook to reduce her output of coal by 2,500,000 tons as compared with 1930.

Hungary. — The import licence system was introduced in Hungary at the end of September 1931. Henceforward coal, lignite, briquettes and coke may only be imported by permission of the Minister of Commerce, who has appointed a Commissioner to control supplies of coal. This restriction of foreign coal imports is due to the position of the foreign exchange market in Hungary. *Czechoslovakia.* — Czechoslovakia has fixed export and import quotas by agreement with neighbouring countries — i.e., Germany, Poland and Hungary.

Her old contract with Germany, which was in force until April 1st, 1931, was based on the following principle : Czechoslovakia could export to Germany each month 160,000 tons of lignite and 9,000 tons of coal, while Germany could export each month to Czechoslovakia 65,000 tons of coal and 18,000 tons of coke. As from April 1st, 1931, this agreement has been amended and monthly deliveries of coal by Germany to Czechoslovakia and vice versa may not exceed 115,000 tons in terms of coal.

The agreement regarding the import quota of Polish coal into Czechoslovakia has remained unchanged since April 23rd, 1925; the quantity allowed is 60,000 tons per month.

Hungary was allowed to export to Czechoslovakia 80,000 tons of lignite in 1927-28, 100,000 tons in 1928-29 and 120,000 tons in 1929-30. In connection with the negotiations relating to the new commercial treaty, Hungary is demanding an increase in this quota.

#### B. IMPORT DUTIES.

Quotas are not the only means of restricting coal imports. In many countries, Customs duties are levied on foreign coal and various charges are added to the import duties proper, making them very much higher.

Italy. — In Italy, by Decree-Law of September 24th, 1931, a special ad valorem duty of 10 per cent was imposed on coal (including anthracite), coke and briquettes, apart from fuel for State railways and mercantile marine, which is admitted duty free. Up to that time, coal had been exempt from Customs duties; coke, on the other hand, was already subject to a duty of 3 gold lire per ton, to which the *ad valorem* duty mentioned above has now been added.

By Decree-Law of May 4th 1931, coke intended for the manufacture of special steel and fine steel has been exempted from payment of import duties.

*Roumania.* — In Roumania, coal pays an import duty of 500 lei per ton, minimum rate. This minimum duty represents about 110 per cent of the selling price of Polish coal at the pit-head.

Yugoslavia. — In Yugoslavia, coal imported by land is subject to the following charges:

Customs duty (minimum) per									3
Customs charge for handling					•	٠			3
State octroi duty	• •		•	•	•	•	•	٠	I

Coal imported by land pays in all 7 gold dinars, whereas sea-borne coal is only subject to a charge for handling of 0.5 gold dinar per ton.

Hungary. — In Hungary, foreign coal, which may be imported free of Customs duties, is subject to a number of charges :

Customs charge for handling, 4 per cent *ad valorem* of the goods imported; Turnover tax, 4 per cent *ad valorem* levied at the station of destination.

Fuel of Hungarian origin is only subject to a turnover tax amounting to 2 per cent. The town of Budapest also levies a charge of 1.08 pengö per ton. The Hungarian Government has fixed the average value of the coal on which these charges are based at 40 pengö per ton at Budapest, which is the principal market for Polish coal.

In Hungary, I ton of Polish coal is thus subject to the following charges :

																			Pengö
Customs charge	foi	r	ha	nċ	llir	ıg													<b>I</b> .60
Turnover tax.																			
Octroi duty .	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	I.08
									-	Го	tal								4.28

representing 17 per cent of the selling price of coal in Hungary.

Table VIII gives Customs import duties on coal, coke and briquettes.

#### C. OTHER MEASURES OF PROTECTION.

(a) In addition to adopting Customs measures, a large number of countries encourage the use of home-produced fuel, particularly by the public services, railways and steamship companies.

(b) With a product as heavy as coal, any increase in the exploitation of coalfields depends on the cost of transport.

Tariff facilities enable means of transport to be adapted to the economic needs of the national coal-mines. Home-produced coal is protected and equal competition with coal enjoying greater advantages is restored by means of special tariffs. The crisis has only served to increase, particularly during the last few months, the operation of these tariffs.

#### 7. EFFORTS TO BRING ABOUT INTERNATIONAL CO-OPERATION.

I. The sale of coal at a loss in export markets has led to a movement in certain producing countries in favour of international co-operation. In September 1929, the Central Collieries Commercial Association, one of the voluntary organisations in existence before the passage of the Coal Mines Act, instituted negotiations on the subject with the Scandinavian Coal Importers' Federation, then with the Polish coal-owners and finally with the Rhenish-Westphalian Syndicate. Further conversations took place in January 1930 between this Association and the Polish owners, but as the Association was acting without either the approval of the Mining Association or the support of the other coalexporting districts in the United Kingdom, the conversations only served the purpose of an interchange of views. The general consensus of opinion, however, was that international co-operation was desirable, but that it was impossible until the British coalowners as a whole supported the movement and had some representative body to speak on their behalf. This mouthpiece was provided by the 1930 Act in the shape of the Central Council of British Coal-Owners.

In 1930, a delegation headed by Mr. Shinwell, the Labour Minister for Mines, was sent to the Scandinavian countries; this delegation recommended in its report that the question of adjusting markets on a basis acceptable to the British coal trade should be further explored.

Finally, the Central Council of British Coal-Owners invited the coal-owners of Germany, Belgium, France, Poland, the Netherlands and Czechoslovakia to discuss in London on September 30th, 1931, the possibility of concluding arrangements for regulating the sale and conditions of supply of coal so as to secure a more stable and more economic basis of operation for the coal-mining industry in the various countries.

2. The efforts towards international co-operation seem to have been made more difficult by England's abandonment of the gold standard and by the protective and competitive measures recently adopted by other countries.

3. Among the international agreements concluded in regard to coal, mention should be made of the Agreement signed on November 1st, 1930, between the Polish Coal Convention and the Gleiwitz Coal Syndicate of Upper Silesia. Its object is to regulate and allocate coal exports to Austrian and Hungarian markets. Under this Agreement, the participation of the Polish coal-mining industry in the total exports to these markets is fixed at 86.52 per cent and that of German Upper Silesia at 13.48 per cent (it has been stipulated that these figures will be modified after the entry into force of a commercial agreement between Germany and Poland).

## TABLES ANNEXES

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#### Tableau I. HOUILLE. — Table I. COAL.

Production en milliers de tonnes métriques. - Production in metric tons (000's omitted).

Produc		mmers	ue conne	s meury	ues. — 1	rouucui	on m me	tric tons	(000 5 0	mitted).
PAYS	1923	1924	1925	1926	1927	1928	1929	1930	* 1931	COUNTRY
AFRIQUE	11,994	12,645	13,264	14,168	13,874	14,084	14,421	13,532	11,800	AFRICA.
Algérie Nigeria Rhodésie du Sud Union Sud-Afric.	178 560	592	$     \begin{array}{r}       10 \\       243 \\       689 \\       12,322     \end{array} $	14 330 87 <b>4</b> 12,950	21 364 909 12,580	1,095	16 350 1,037 13,018	17 353 939 12,223	26  587 10,881	Algeria. Nigeria. Southern Rhodesia Union of S. Africa
AMÉRIQUE DU NORD	609,011	527,703	536,497	608,443	554,715	535,062	564,583	492,096	405,484	NORTH AMERICA.
Canada Etats-Unis <sup>1</sup>	12,164 596,847	9,139 518,564	8,628 527,869	<b>11,687</b> 596,756	12,341 542,374		12,273 552,310	10,367 481,729	8,463 397,021	
AMÉRIQUE								Í		
CENTRALE (Mexique)	1,262	1,227	1,444	1,309	1,031	1,022	1,060	1,072		CARIBBEAN. (Mexico).
Amérique du Sud*	1,840	2,070	2,060	2,185	2,003	1,928	2,024	1,950	1,600	SOUTH AMERICA.*
Brésil	324 1,164	268 1,539	392 1,453	* 400 1,491 100	235 1,482 100	250 1,376 100	170 1,508 100	1,442 100	1,107	Brazil. Chile. Colombia. *
Pérou	253 26	155 25	102 25	170 *24	162 *24	178 *24	221 *25	*20	••••	Peru. Venezuela.
Asie (s. l'U.R.S.S.)	78,666	83,441	83,981	83,210	88,250	90,615	* 91,400	* 87,000	77,000	ASIA (excl.U.S.S.R.).
Borneo brit Chine (s. l. Mand-	102	129	101	93	80	80	73	61		British Borneo.
chourie du Sud) Mandch. du Sud <sup>2</sup> Corée	18,578 5,903 380	19,023 6,689	17,476 6,9 <b>4</b> 8 622	15,660 7,505 683	15,203 9,218 710	16,495 8,836 816	* 15,000 9,268	* 14,000  884	···· ···	China (excl. South Manchuria). South Manchuria. <sup>3</sup>
Etats malais féd. Formose	323	399 379	415 1,705	472 1,795	470	566	938 672	575	•••	Korea. Fed. Malay States.
Inde: Prov. brit.	1,445 19,116	1,506 20,596	20,309	20,435	1,800 21,478	1,584 21,907	1,530 22,721	23,128	20,750	Formosa. India : Brit. prov.
Etats ind. Indes uéerland.	854	916 1,447	930 1,401	900 1,466	957 1,620	997 1,704	1,073 1,834	1,057 1,870	••••	Indian States. Dutch East Indies.
Indochine franç. Japon Philippines	1,052 28,949	1,230 30,111	1,357 31,459	1,284 31,427	1,479 33,531	1,952 33,860	1,942 34,258	1,938 31,376	1,800 25,795	Fr. Indo-China. Japan.
Sakhaline (jap.) Turquie	43 167 597	48 199 769	49 251 958	29 245 1,216	23 357 1,324	28 539 1,251	 636 1,421	645 1,595	1,576	Philippines. Saghalien (Japan). Turkey.
U.R.S.S	12,240	15,882	17,705	26,436	32,202	34,626	40,349	46,990	56,000	U.S.S.R.
EUROPE	* 475,100	* 533,985	* 520,310	431,934	* 572,770	* 559,520	604,266	* 559,180	505,200	EUROPE (excl. U.S.S.R.).
Allemagne Autriche	62,316 158	118,769 172	132,62 <b>2</b> 145	145,296 157	153,599 176	150,861 202	$163,441 \\ 208$	142,699 216	118,624 228	Germany. Austria.
Belgique Bulgarie	22,923	23,362 70	23,097 57	25,230 64	27,551	27,578 70	26,940 79	27,415	27,035 86	Belgium.
Espagne	5,929 37,679	6,127 44,019	6,117 47,097	6,536 51,392	6,563 51,792 786	6,371	7,108	7,120 53,884	7,186	Bulgaria. Spain.
Hongrie Irlande, Et. libre	793	744	805	828 80	786	51,365 783	53,780 826	812	50,023 776	France. Hungary.
Italie Pays-Bas	174 5,595	127	189	209	169	128	87 223	231	236	Irish Free State. Italy.
Pologne Portugal	36,098 138	6,180 32,280 125	7,117 29,081	8,843 35,747 202	9,488 38,084	10,920 40,616	$11,581 \\ 46,236$	37,506	12,901 38,268	Netherlands. Poland.
Roumanie	292	297	108 314	322	179 373	201 398	197 371	212 299	310	Portugal. Roumania.
Royaume-Uni . Sarre	280,430 9,192	271,405 14,032	247,078 12,990	128,305 13,681	255,264 13,596	241,283 13,107	262,045 13,579	247,795 13,236	223,689 11,367	United Kingdom. Saar.
Spitzberg (E.) Suède	341 420	450 438	413 264	290 384	296 398	279 359	$     240 \\     395   $	196 398		Spitzbergen. (E.) Sweden.
Tchécoslovaquie Yougoslavie	12,347 135	15,179 132	12,559 178	14,177 191	14,016 289	$14,560 \\ 354$	$\begin{array}{r} 16,521 \\ 409 \end{array}$	14,435 366	13,243 428	Czechoslovakia. Yugoslavia.
OCÉANIE	13,669	15,080	14,907	14,718	15,061	13,417	11,942	* 11,080		OCEANIA.
Australie NouvCalédonie	12,718	13,978	13,845 1	<b>13,488</b> 15	<b>13,7</b> 40 9	12,030 17	10,532 21	* 9,650		Australia. New Caledo <b>n</b> ia.
Nouvelle-Zélande	951	1,102	1,061	1,215	1,312	1,370	1,389	1,405		New Zealand.
Monde entier* .	1,203,800	1,192,000	1,190,200	1,182,400	1,279,900	1,250,300	1,330,000	1,212,900	1,068,000	World.*

Sources: Statistiques nationales officielles. - National official statistics. Note. — This table covers anthracite and bituminous coal but excludes lignite and brown coal, except when otherwise stated. Note. - Ce tableau comprend l'anthracite, mais, sauf avis contraire, pas le lignite.

\* Estimation ou chiffres provisoires.

(E.) Exportation.

<sup>1</sup> États-Unis, Indes néerlandaises : y compris une faible partie de lignite.

<sup>3</sup> Mandchourie du Sud: production des mines de la zone japonaise.

\* Estimate or provisional figures. (E.) Exports.

Imperial Institute : Statistical Summary.

<sup>1</sup> United States, Dutch East Indies : including a small quantity of lignite.

<sup>2</sup> South Manchuria : output of mines in the Japanese zone.

# Tableau II.LIGNITE.Table II.LIGNITE.

Production en milliers de tonnes métriques. - Production in metric tons (000's omitted).

PATE	1923	1924	1925	1926	1927	1928	1929	1930	*1931	COUFTRY
AFRIQUE				0.0	86	97	116	*134	-	AFRICA. (Belgian Congo).
(Congo belge)	61	81	66	89	00	91	110	101		(
MÉRIQUE DU NORD			44							NORTH AMERICA.
(Canada)	3,250	3,233	3,288	3,262	8,469	8,495	3,600	3,133	2,633	(Canada).
		361	299	371	468	453				ASIA.
Asie	322	901	200	011						China.
Chine	166	180	124	205	282	316				Fr. Indo-China.
Indochine française	5	4	6	5	7	15	30	28		Japan.
Japon	151	177	169	161	179	122	139	129		Japan.
EUROPE	154,421	164,624	177,571	177,383	190,780	207,113	219,913	185,411	170,080	EUROPE.
	440 505	124,637	139,725	139,151	150,504	165,588	174,456	146,010	133,222	Germany.
Allemagne	118,785	2,786	3,033	2,958	3.064	3,263	3,525	3,063	2,982	Austria.
Autriche	2,685 1.013	1,155	1,166	1,142	1,168	1,361	1,573	1,522	1,437	Bulgaria.
Bulgarie	394	412	403	400	430	423	439	388	353	Spain.
Espagne France	877	963	993	1.061	1,083	1,075	1,197	1,143	1,040	France.
Grèce	119	131	142	153	143	121	156	130		Greece.
Hongrie	6,895	6,342	5,519	5,822	6,244	6,510	7,044	6,176	6,111	Hungary.
Italie	953	917	1.105	1,181	912	697	782	577	449	Italy.
Pays-Bas	54	191	208	211	201	197	157	144	163	Netherlands.
Pologne	171	89	66	76	78	74	74	55	39	Poland.
Portugal	16	8	17	31	26	26	29	34		Portugal.
Roumanie	2,229	2,479	2,615	2,731	2,850	2,630	2,675	2,071	1,647	Roumania.
Tchécoslovaquie .	16,266	20,460	18,605	18,516	19,621	20,451	22,561	19,194		Czechoslovakia.
Yougoslavie	3,964	4,054	3,974	3,950	4,456	4,697	5,245	4,904	4,535	Yugoslavia.
OCÉANIE	1,170	1,144	1,978	2,033	2,572	2,723	2,956	* 3,025		OCEANIA.
OLEANIE	1,110						1 200	* 1 050		Australia.
Australie	119	130	891	973		1,618		* 1,850 1,178		New Zealand.
Nouvelle-Zélande .	1,051	1,014	1,087	1,060	1,093	1,105	1,187	1,178		TTOM Doutling
MONDE ENTIER	159,220	169,440	183,200	183,140	197,380	213,880	* 227,040	*192,150	176,000	World.

Sources: Statistiques nationales officielles. - National official statistics. [Imperial Institute' Statistical Summary.

Note. - Ce tableau se réfère au lignite et au «charbon brun».

Note. -- 'This table covers lignite and brown coal.

\* Estimate or provisional figures.

• Estimation ou chiffres provisoires.

#### Tableau III. HOUILLE ET LIGNITE (équivalent en houille<sup>1</sup>). Table III. COAL AND LIGNITE (in terms of coal <sup>1</sup>).

Production en milliers de tonnes métriques.

Production in metric tons (000's omitted).

Froduction in millers de tonnes metriques.										
PATS	1923	1924	1925	1926	1927	1928	1929	1930	* 1931	COUNTRY
Afrique Algérie Congo belge Nigeria Rhodésie du Sud Union Sud Afri- caine	4 20 178 560	$ \begin{array}{c} 9 \\ 27 \\ 3 \\ 224 \\ 592 \end{array} $	10 22 243 689	14 30 330 874	21 29 <b>36</b> 4 909	17 32 365 1,095	16 39 350 1,037	17 *45 353 939	26  587	AFRICA. Algeria. Belgian Congo. Nigeria. South.Rhodesia. Union of South Africa.
Амérique du Nord Canada Etats-Unis	13,247	10,217	<b>537,593</b> 9,724 527,869	609,530 12,774 596,756	13,497	13,604	13,473	11,411	9,341	North America. Canada. United States.
Amérique Centrale (Mexique)	1,262	1,227	1,444	1,309	1,031	1,022	1,060	1,072		CARIBBEAN (Mexico).
Amérique du Sud* Brésil Chili Colombie * Pérou Venezuela	324 1,164 253	268 1,539 155	392 1,453 102	* 400 1,491 100	235 1,482 100 162	250 1,376 100 178	170 1,508 100	1,950 1,442 100	1,107 	SOUTH AMERICA*. Brazil. Chile. Colombia *. Peru. Venezuela.
Asie	78.774		84,081	\$3,334					 77,000	ASIA.
Borneo brit Chine (sans la Mandch. Sud) Mandch. du Sud <sup>2</sup> Corée	102	19,083 6,689	17,518 6,948	93 15,728 7,505 683	15,297 9,218	16,600 8,836	* 15,000 9,268		•••	(excl. U.S.S.R.). British Borneo. China (excl. S. Manchuria). Sih. Manchuria <sup>2</sup> .
États malais fédérés Formose Inde: Prov. brit. Etats ind. Indes néerl Japon Philippines Sakhaline (jap.)	$\begin{array}{c c} & 323 \\ 1,445 \\ 19,116 \\ 854 \\ 1,157 \\ 1,054 \\ 28,999 \\ 43 \end{array}$	379 1,506 20,596 1,447 1,231 30,170 48	415 1,705 20,309 930 1,401 1,359 31,515 49 251	472 1,795 20,435 900 1,466 1,286 31,481 29 245	$\begin{array}{c} 470\\ 1,800\\ 21,478\\ 957\\ 1,620\\ 1,481\\ 33,591\\ 23\end{array}$	566	$\begin{array}{r} 672\\ 1,530\\ 22,721\\ 1.073\\ 1,834\\ 1.952\\ 34.304\end{array}$	575 $23,128$ $1,057$ $1,870$ $1,947$ $31,419$	 20,750  1,800 25,835 	Korea. Fed. Malay States. Formosa. India : Brit. prov. Ind. States. Dutch East Ind. Fr. Indo-China. Japan. Philippines.
Turquie	597 12,240	769	958	1,216	1,324	1,251	1,421	1,595	1,576	Saghalien (Jap.). Turkey.
EUROPE	* 518,240		17,705 * 569,525	26,436 481,104	32,202 *625,4%0	34,626 * 616,275	40,349 664,912	46,990 * 610,500		U. S. S. R. Europe.
(sans l'U.R.S.S.) Allemagne Autriche Belgique Bulgarie Espagne France Grèce Hongrie Irlande, Et. libre	$\begin{array}{r} 88,713\\ 1,769\\ 22,923\\ 400\\ 6,126\\ 37,971\\ 59\\ 3,091\\ \end{array}$	$\begin{array}{c} 146,466\\ 1,844\\ 23,362\\ 455\\ 6,333\\ 44,340\\ 66\\ 2,858\\ \end{array}$	$163,672 \\ 1,965 \\ 23,097 \\ 446 \\ 6,318 \\ 47,428 \\ 71 \\ 2,645 \\ .$	$176,218 \\ 1,932 \\ 25,230 \\ 445 \\ 6,736 \\ 51,746 \\ 77 \\ 2,769 \\ 80 \\$	187,0442,01427,5514596,77852,153722,867	187,658 2,160 27,578 523 6,582 51,723 60 2,953	$\begin{array}{c} 202,209\\ 2,323\\ 26,940\\ 603\\ 7,328\\ 54,179\\ 78\\ 3,174\\ 87\end{array}$	175,1452,05427,4155787,31454,265652,870	148,228 2,017 27,035 566 7,363 50,369  2,813	(excl. U.S.S.R.). Germany. Austria. Belgium. Bulgaria. Spain. France. Greece. Hungary. Irish Free State.
Italie	$\begin{array}{r} 412\\ 5,613\\ 36,155\\ 143\\ 1,035\\ 280,430\\ 9,192\\ 341\\ 420\\ 21,915\\ 1,456\end{array}$	$\begin{array}{r} 357\\ 6,244\\ 32,310\\ 128\\ 1,123\\ 271,405\\ 14,032\\ 450\\ 438\\ 27,214\\ 1,483\end{array}$	$\begin{array}{r} 465\\ 7,186\\ 29,103\\ 114\\ 1,186\\ 247,078\\ 12,990\\ 413\\ 264\\ 23,503\\ 1,503\end{array}$	$505 \\ 8,913 \\ 35,772 \\ 212 \\ 1,232 \\ 128,305 \\ 13,681 \\ 290 \\ 384 \\ 25,069 \\ 1,508 \\$	$\begin{array}{r} 397\\ 9,555\\ 38,110\\ 188\\ 1,323\\ 255,264\\ 13,596\\ 296\\ 398\\ 25,558\\ 1,774\end{array}$	$\begin{array}{r} 302\\ 10,986\\ 40,641\\ 210\\ 1,275\\ 241,283\\ 13,107\\ 279\\ 359\\ 26,590\\ 1,920\\ \end{array}$	$\begin{array}{r} 419\\ 11,633\\ 46,261\\ 207\\ 1,263\\ 262,045\\ 13,579\\ 240\\ 395\\ 29,792\\ 2,157\end{array}$	375 12,259 37,518 224 989 247,795 13,236 196 398 25,725 2,001	348 12,955 38,277  223,689 11,367  23,808 1,940	Italy. Netherlands. Poland. Portugal. Roumania. Unit. Kingdom Saar. Spitzbergen (E.). Sweden. Czechoslovakla. Yugoslavia.
Océanie Australie NouvCalédonie NouvZélande Monde entier*	14,059 12,758 1,301 1,248,500	15,461 14,021 1.440 1,240,600	15,566 14,142 1 1,423 1,241,300	15,395 13,812 15 1,568 1,233,500	15,918 14,233 9 1,676 1,334,800	14,324 12,569 17 1,738 1,309,300	12,928 11,122 21 1,785 1,393,000	* 12,090 * 10,267  1,798	•••• ••• •••	OCEANIA. Australia. New Caledonia. New Zealand.
		1								

Sources : Voir tableau 56. — See table 56. \* Estimation ou chiffre provisoire. (E.) Exportation. <sup>1</sup> Lignite calculé en équivalent de houille selon le taux de 2 : 9 pour l'Allemagne et la Pologne, 3 : 5 pour l'Autriche, 1 : 2 9 pour l'Espagne et la Grèce, I : 4 pour l'Italie, 10: 17 pour la Tchécoslovaquie et 1 : 3 pour les autres pays. <sup>3</sup> Mandchourie du Sud : la production des mines de la zone Japonaise.

Japonaise.

Estimate or provisional figure.
(E.) Exports.
Lignite converted into terms of coal at the rate of 3:5 for Austria, 10:17 for Czechoslovakia, 2:9 for Germany and Poland, 1:4 for Italy, 1:2 for Spain and Greece, and 1:3 for the other countries.
South Manchuria: output of mines in the Japanese zone.

## Tableau IV. COKE. — Table IV. COKE.

Production en milliers de tonnes métriques. - Production in metric tons (000's omitted).

PAYS	1923	1924	1925	1926	1927	1928	1929	1930	* 1931	COUNTRY
										AFRICA.
AFRIQUE.								_		
Algéric $^1$ (G.)				52	50	48	55	61		Algeria <sup>1</sup> (G.).
Rhodésie du Sud	123	137	138	153	147	140	100	77		Southern Rhodesia.
Union Sud-Africaine.							00	89		Union of S. Africa. Coke ovens.
Cokeries	54 53	68 66	68 68	80 70	$\left  \begin{array}{c} 98\\71 \end{array} \right $	$\begin{array}{c} 94 \\ 84 \end{array}$	99 89	86		Gasworks a).
Unsines à gaz a)	00	00	03							
										NORTH AMERICA.
AMÉRIQUE DU NORD.										
Canada ².					1 100	4 505	0.150	1 071	1,370	Canada <sup>2</sup> . Coke ovens.
Cokeries	1,061 452	894 410	$\begin{array}{c}979\\424\end{array}$	$1,412 \\ 427$	1,436 403	$1,797 \\ 303$	$2,152 \\ 277$	1,871 293	295	Gasworks.
Usines à gaz	TUL	110	121							United States <sup>3</sup> .
Etats-Unis <sup>3</sup> . Cokeries	51,689	40,161	46,509	51,588	46,350	47,905	54,326	43,519	30,598	Coke ovens. Gasworks.
Usines à gaz	2,522	•	2,637		2,581	••••		•••		Gaswords
AMÉRIQUE DU SUD.										South America.
	56	56	75	.	53	50	51	49		Chile (G.).
Chili $(G_{\cdot})$	46	20		24	14	20				Peru (C.).
Pérou (C.)	TU	20	•							
										Asia.
Asie.										
Chine (sans la Mand-			10		10	14	13	11	8	China (excl. S. Man- churia) (E.).
chourie du Sud) (E.).	30	28	19	15	13	$\frac{14}{344}$	338			South Manchuria 4.
Mandchourie du Sud <sup>4</sup> .	148	232	194	283	318					Korea.
Corée	101	106	108	119	130			14		Fed. Malay States.
Etats malais fédérés	-	_		-		14	10	14		India 5.
Inde britannique 5.	84	62	56	30	43	57	74	66		Hard coke.
Coke dur	224	310	423	524	618	700	770	762		Soft coke.
Japon.			0.40	1 007	1 090	1 939				Japan. Cokc ovens.
Cokeries $\dots$ $\dots$ $\dots$ $\dots$ Usines à gaz $b$ $\dots$ $\dots$	658 477	832 445	849 510	1,035 594	1,086 706	1,238 807	••••			Gasworks b).
Usilies a gaz of						Į				
								0.150	6,800	U. S. S. R.
U. R. S. S	c) 360	c) 724	c)1,350	c)2,761	c)3,416	4,184	4,977	6,158	0,000	0. 5. 5. 10
									•	EUROPE.
EUROPE.										Germany.
Allemagne.	14,071	24,885	28,397	27,297	33,243	34,775	39,421	32,700		Coke ovens.
Cokeries Usines à gaz	4,419		4,505	4,498	b)4,632	b)4,603	b)4,888	b)4,726		Gasworks.
Autriche $(G.)$		451	477	476	530		629	1	1	Austria $(G_{\bullet})_{\bullet}$
Belgique $(C.)$	4,180	4,217	4,112	4,917	5,697	6,112	5,952	5,286	4,931	Belgium (C.). Spain.
Espagne.					714	681	768	676	572	Coke ovens.
Cokerics	744	848	878	832	161					Gasworks <sup>6</sup> .
Danemark $(G_{\bullet})$	1						250	3		Denmark (G.).
Finlande $(G_{\bullet})$ .		24	26	29	32	39	43	5		Finland (G.).
France.							0.00	0.071	7.040	France. Coke ovens.
Cokeries	4,287	5,415			7,118 2,345					
Usines à gaz <sup>7</sup>	2,472			1	135					Hungary (G.).
Hongrie $(G.)$	•	•	•	82			103			Irish Free State (G.).
Irlande, Etat libre $(G.)$ .		5 310	512						3	Italy (C.).
Italie $(C.)$	275				73					Norway (G.).
Norvège $(G_{\cdot})$	•	•	•	•	10					Netherlands.
Pays-Bas. Cokerics	672	976							9 1,965	2 Coke ovens. Gasworks *.
Usines à gaz *	700		800	800	850	0 850	80	0 70		Guomorito .
		1		-	1					

#### Tableau IV. Coke (suite). — Table IV. Coke (continued).

Production en milliers de tonnes métriques. - Production in metric tons (000's omitted).

PAYS	1923	1924	1925	1926	1927	1928	1929	1930	* 1931	COUNTRY
EUROPE (suite).										EUROPE (continued).
Pologne (C.)	1,376	950	964	1,113	1,402	1,668	1,858	1,584	1,355	Poland (C.).
Royaume-Uni <sup>8</sup> . Cokeries Usines à gaz	13,634 11,693		11,185 12,023				13,637 12,610	11,699 12,514		United Kingdom <sup>8</sup> . Coke ovens. Gasworks.
Sarre (C.)	1,268	1,763	1,948	2,106	2,217	2,373	2,423	2,560	1,941	Saar (C.).
Suède. Cokeries Usines à gaz	114 177	79 186	77 188	113 209	$\begin{array}{c} 116\\ 224 \end{array}$	105 253	$\begin{array}{c} 104 \\ 284 \end{array}$		{	Sweden. Coke ovens. Gasworks.
Suisse ° (G.)	262	273	296	310	333	347	382	365		Switzerland <sup>9</sup> (G.).
Tehécoslovaquie 10 (C.) .	1,810	2,218	2,009	1,957	2,423	2,816	3,163	2,712	2,044	Czechoslovakia 10 (C.).
Océanie.										Oceania.
Australie a). Cokeries Usines à gaz	377 746	544 779	677 808	583 831	691 846	596 871	579 864	* 408 834	•••	Australia a). Coke ovens. Gasworks.
NouvZélande $1 b$ (G.).	81	82	81	80	73	79	73			New Zealand $ib$ (G.).

Sources : Statistiques nationales officielles — National official statistics. Imperial Institute. Statistical Summary. Reichskohlenrat : Statistische Ubersicht.

Note. — Autant que possible, il est établi, dans le tableau, une distinction entre le coke provenant des fours à coke (à ruche ou avec récupération de sous-produits) et le coke pro-venant des cornues comme sous-produits de l'industrie du gaz. Le premier est employé principalement dans la métallurgie, mais peut être aussi préparé pour l'usage domestique ; le second, dont la qualité ne permet pas l'emploi dans les fonderies ou hauts fourneaux, est surtout employé comme combustible domestique. Cependant, les fours avec récupération de sous-produits ont été adaptés, notamment aux Etats-Unis, aux besoins de l'industrie du gaz, et le coke produit par des fours de cette espèce installés dans les usines à gaz est de même nature que le coke des fours à coke ou coke métallurgique. — Le coke de pétrole, dernier résidu du raffinage, dans certaines conditions, du pêtrole brut, n'est pas compris dans le tableau.

\* Estimation ou chiffre provisoire.  $\mathbb{E}$  [ (E.)  $\mathbb{E}$  Exportations. (C.) Cokeries.  $\mathbb{E}(G.)$  Usines à gaz.

a) Année finissant le 30.VI. b) Douze mois finissant le 31.III de l'année suivante. c) Année finissant le 30.IX.

<sup>1</sup> Algérie : la quantité de coke disponible pour la vente a été pour les années 1923 à 1926 respectivement de 39, 39, 35, 35 milliers de tonnes.
<sup>2</sup> Canada : la production de coke de pétrole est s'élevée en 1929 à 76.302 tonnes métriques.
<sup>3</sup> Etats-Unis : le coke provenant des fours avec récupération de sous-produits installés dans les usines à gaz est compris sous la rubrique : « cokeries », et déduit des chiffres des recensements bisannuels relatifs à la production du coke par les usines à gaz. La production de coke de pétrole en 1928 a été de 1.294.000 tonnes métriques.
<sup>4</sup> Mandchourie du Sud : production des installations incomposition de subrigues.

<sup>4</sup> Mandchourie du Sud : production des installations japonaises

naises. <sup>5</sup> Inde : coke mou, ne pouvant pas servir pour la métallurgie. <sup>6</sup> Espagne : usines à gaz : chiffres incomplets. <sup>7</sup> France : usines à gaz : coke disponible pour la vente. <sup>8</sup> Royaume-Uni : fours à coke : les chiffres antérieurs à 1929 peuvent inclure de petites quantités de braise de coke. — Usines à gaz : coke et braise de coke. <sup>9</sup> Suisse : coke et grésillon. <sup>10</sup> Tchécoslovaquie : non compris le coke tiré du lignite, dont la production s'est élevée à 7.435 tonnes en 1929 et 2.338 tonnes en 1930. <sup>10</sup> Nouvelle-Zélande : coke vendu.

Note. — The table distinguishes, as far as possible, between coke made in coke ovens (beehive or by-product) and coke made in retorts as a by-product of the manufactured gas industry. The former is used mainly for metallurgical purposes, but may also be prepared for domestic uses, while the latter, being unsuitable, on account of its quality, for foundry or furnace use, is largely employed as a domestic fuel. However, by-product ovens have been adapted, especially in the United States, to the needs of the manufactured gas industry, and the coke produced by such ovens installed in gas plants is of the same nature as coke oven or metallurgical coke. — Petroleum coke, the ultimate residue left when crude oil is refined under certain conditions, is excluded from the table.

\* Estimate or provisional figure. (E.) Exports. (C.) Coke ovens. (G.) Gasworks.  $\zeta$ 

a) Year ending 30. VI. b) Twelve months ending 30. III. of following year. c) Year ending 30. IX.

<sup>1</sup> Algeria : the amount of coke available for sale in the years 1923 to 1926 was (metric tons, 000's) 39, 39, 35, 35, respectively.

<sup>2</sup> Canada : the production of petroleum coke amounted in 1929 to 76,302 metric tons.
 <sup>9</sup> United States : the output from by-product coke ovens installed in manufactured gas plants is grouped under coke ovens and deducted from the biennial census figures for the production of coke by the manufactured gas industry. The output of petroleum coke in 1928 was 1,294,000 metric tons.

<sup>4</sup> South Manchuria : output of Japanese plants.

<sup>6</sup> India : soft coke, unsuitable for metallurgical purposes.
<sup>8</sup> Spain : gasworks : incomplete figures.
<sup>7</sup> France : gasworks : coke available for sale.
<sup>8</sup> United Kingdom : coke ovens : prior to 1929 it is possible that small quantities of coke breeze were included. — Gasworks : cole on the breeze.

 <sup>10</sup> Czechoslovakia : excluding coke made from lignite, which amounted to 7,435 metric tons in 1929 and 2,338 metric tons in 1930. <sup>11</sup> New Zealand : coke sold.

### Tableau V. -- CONSOMMATION DE CHARBON (HOUILLE ET L'ÉQUIVALENT EN HOUILLE DU LIGNITE, DU COKE ET DES AGGLOMÉRÉS).

#### Table V. — CONSUMPTION OF COAL (INCLUDING COKE, LIGNITE AND BRIOUETTES IN TERMS OF COAL).

	IN TERMS OF COAL).																
Рауз			de <b>t</b> onn Consump	tion en m es métric tion in m 000's omi	lucs netric			b) E		Ne tations ne	t impo ttes en	rts s . %	de la pro				Country
	1925	1926	1927	1928	1929	1930	•1931	192	25	1926	1927		1928	1929	1930	•1931	
AFRIQUE : Union Sud-Afri- caine	11	11	11	11	11	11	10	+ 1	2.9	+ 16.5	+13	. 0	+ 11.9	+ 12.9	+10.7	+ 9.1	AFRICA : Union of South Africa.
Amérique du Nord:																	North America :
Canada Etats-Unis	25 505	28 554	30 519	29 501	30 530	29 462	21 382		0.8 4.4				53.2 + 4.1		60.4 + 4.1		Canada. United States.
Amérique du Sud:																	SOUTH AMERICA :
Argentine Brésil Chili	$3.2 \\ 2.3 \\ 1.7$	2.9 2.3 1.6	$3.5 \\ 2.5 \\ 1.5$	$3.2 \\ 2.4 \\ 1.5$	3.2 2.5 1.6	*2.2		8	0.0 3.2 6.9	82.9	90		$100.0 \\ 89.8 \\ 5.4$	93.2	100.0 *90.3 + 1.9	···· ····	Argentine. Brazil. Chile.
ASIE :																	ASIA :
Chine (sans la Mandchourie du Sud) Inde (brit.) Japon	17 21 31	16 21 31	14 22 34	15 22 35	*1 <b>3</b> 23 36	*13 24 32	 21 27		1.1		+ 1		+ 2.0	+ 2.3	$+ *7.6 + 1.2 \\ 1.8$	+ 1.7	China (cxcl. S. Manchuria). Brit. India.
U. R. S. S. α)	16	26	32	34	<b>3</b> 9	45		+	1.6	1.2	1	.5	+ 1.3	+ 2.7	+ 3.7		U. S. S. R. α)
EUROPE :																	EUROPE :
Allemagne Autriche	138	125 7	153 7	159 8	169 9	147 7	123 6		2.3			2.8			+15.6 69.7	+16.9 69.0	Austria.
Belgique et Luxembourg . Danemark . Espagne Finlande France et Sarre Hongrie Italie Lettonie Pays-Bas Pologne Royaume-Uni . Suède Tchécoslovaquie	3.5 11 0.4 2.4 11 21 175	8 0.6 84 3.6 13 0.4 2.0 11 21 120 5	87 4.3 14 0.5 2.7 12 27 185 7	2.6 13 28 169 6	3.0 14 33 179 7	9 1.1 95 4.0 13 0.7 2.7 13 25 172 7	9 1.1 87 3.5 12  2.4 13 24 161 	$ \begin{array}{c} 10\\ 2\\ 10\\ 2\\ 9\\ 10\\ 10\\ +2\\ -2\\ 9\\ 10\\ -2\\ -2\\ -2\\ -2\\ -2\\ -2\\ -2\\ -2\\ -2\\ -2$	(5.2 (0.0 (0.2 (0.0 (5.7 (4.0 (0.0 (5.7 (4.0 (0.0 (5.1 (9.3 (1.1)) (9.3)) (9.3 (1.1)) (9.3))) (9.3)) (9.3)) (9.3)) (9.	$\begin{array}{c} 100.0\\ 110.0\\ 11.4\\ 100.0\\ 22.3\\ 96.0\\ 100.0\\ 20.1\\ + 40.\\ 4 + 6.8\\ 91.9\\ 100.0\\ \end{array}$	$\begin{array}{c} 100\\ 25\\ 100\\ 24\\ 233\\ 97\\ 100\\ 100\\ 100\\ 22\\ 4+28\\ 8+27\\ 93\\ 100\\ 100\\ 22\\ 100\\ 100\\ 22\\ 100\\ 100\\ $	5.5 0.0 1.4 3.3 7.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	$\begin{array}{c} 22.3\\ 100.0\\ 23.7\\ 35.7\\ 97.7\\ 100.0\\ 100.0\\ 14.6\\ +30.7\\ +30.6\\ 93.6\\ 100.0\\ \end{array}$	$\begin{array}{c} 100.0\\ 22.3\\ 100.0\\ 27.9\\ 36.4\\ 97.3\\ 100.0\\ 100.0\\ 100.0\\ 15.8\\ +29.7\\ +31.7\\ 94.4 \end{array}$	$\begin{array}{c} 100.0\\ 19.2\\ 100.0\\ 28.9\\ 28.6\\ 97.2\\ 100\\ 100.0\\ 8.8\\ +33.4\\ +30.7\\ 94.1\\ 100.0\\ \end{array}$	$ \begin{array}{c} 100.0\\ 28.7\\ 19.5\\ 97.0\\\\ 100.0\\ 0.9\\ +36.6\\ +27.8\\\\ \end{array} $	Denmark. Spain. Finland. France and Saar, Hungary. Italy. Latvia. Norway. Netherlands. Poland. United Kingdom. Sweden.
OCÉANIE : Australie <sup>1</sup> Nouvelle-Zélande		13 1.9	13 1.8	12 1.9	11 1.8	*11 1.8	•••		7.0 3.7	$\frac{1}{16.2}$		5.8 7.6	+ 4.3				OCEANIA : Australia. <sup>1</sup> New Zealand.
					1.					Magn		7111			n has l		loulated from the

Nore. — La consommation a été calculée d'après la production de charbon et de lignite et le commerce extérieur du charbon, du coke, des briquettes et du lignite. Comme, dans plusieurs pays, les stocks ont été réduits durant le conflit charbonnier anglais de 1926 et reconstitués dans l'année suivante, les chiffres du tableau relatifs à la consommation en 1926 sont probablement au-dessous de la consommation véritable et en 1927 probablement au-dessus. De même, des stocks importants ayant été accu-mulés en 1930 et 1931, les chiffres données pour ces années dépassent la consommation réelle. Pour les coefficients utilisés en vue de la conversion du lignite en termes de charbon, voir tableau 58. Le coke a été converti au taux de 1331/<sub>a</sub>: 100. a) Année finissant le 30.IX. <sup>1</sup>Australie : les pourcentages sont approximatifs, vu que les statistiques du conmerce se réfèrent aux années fiscales. NOTE. — La consommation a été calculéc d'après la production

Note. — The consumption has been calculated from the production of coal and lignite and the foreign trade in coal, coke, briquettes and lignite. As in a number of countries stocks were reduced during the British coal stoppage in 1926 and replenished in the following year, the consumption figures for 1926 are in some cases believed to understate, and the correspond-ing 1927 figures to overstate, actual consumption. Similarly, as large stocks have been accumulated in 1930 and 1931, the figures for these years overstate actual consumption. For coefficients used in converting lignite into terms of coal, see table 58. Coke has been converted into terms of coal at the rate of 133<sup>1</sup>/<sub>4</sub>: 100.

a) Year ending 30.IX. <sup>1</sup> Australia : the percentages are approximate because of the trade statistics which refer to fiscal years.

#### Tableau VI. — COMMERCE INTERNATIONAL DU CHARBON (houille et l'équivalent en houille du lignite, du coke et des agglomérés).

### Table VI. — INTERNATIONAL TRADE IN COAL

(including lignite, coke and briquettes, in terms of coal).

Milliers de tonnes métriques. — Metric tons (000's omitted).

Pays	Année Year	Importations Imports	Exportations Exports	Balance + <sup>ou</sup>	Country
AFRIQUE :					AFRICA :
Union Sud-Africaine <sup>1</sup>	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1931     \end{array} $		$1,743 \\ 1,595 \\ 2,136 \\ 1,637 \\ 1,495 \\ 1,676 \\ 1,304 \\ 970$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Union of South Africa .
Amérique du Nord :	1004	45 550	770	1 15 002	NORTH AMERICA:
Canada	1924 1925 1926 1927 1928 1929 1930 1930 1931	$15,753 \\ 15,852 \\ 16,229 \\ 17,434 \\ 16,263 \\ 17,570 \\ 17,983 \\ 12,423$	$\begin{array}{r} 750 \\ 767 \\ 993 \\ 1,095 \\ 807 \\ 809 \\ 614 \\ 357 \end{array}$	$\begin{array}{r} + 15,003 \\ + 15,085 \\ + 15,236 \\ + 16,329 \\ + 16,456 \\ + 16,761 \\ + 17,369 \\ + 12,066 \end{array}$	Canada.
Etats-Unis	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1931     \end{array} $	$586 \\ 1,137 \\ 1,565 \\ 811 \\ 1,023 \\ 1,036 \\ 991 \\ 713$	$\begin{array}{c} 24,001\\ 24,292\\ 43,863\\ 24,473\\ 22,334\\ 23,793\\ 20,714\\ 15,241\end{array}$	$\begin{array}{c}23,415\\23,155\\42,298\\23,662\\21,311\\22,757\\19,723\\14,528\end{array}$	United States.
Amérique du Sud :	1551	110	10,211	14,020	SOUTH AMERICA :
Argentine	1 924 1925 1926 1927 1928 1929 1930	$\begin{array}{c} 3,331\\ 3,189\\ 2,853\\ 3,538\\ 3,176\\ 3,190\\ 3,103\\ \end{array}$		$ \begin{vmatrix} + & 3,331 \\ + & 3,189 \\ + & 2,853 \\ + & 3,538 \\ + & 3,538 \\ + & 3,176 \\ + & 3,190 \\ + & 3,103 \end{vmatrix} $	Argentine.
Brésil	$     \begin{array}{r}       1 924 \\       1925 \\       1926 \\       1927 \\       1928 \\       1928 \\       1929 \\       1930 \\     \end{array} $	$1,761 \\ 1,935 \\ 1,946 \\ 2,222 \\ 2,192 \\ 2,335 \\ 1,942$		$\begin{array}{c cccc} + & 1,761 \\ + & 1,935 \\ + & 1,946 \\ + & 2,222 \\ + & 2,192 \\ + & 2,335 \\ + & 1,942 \end{array}$	Brazil.
Chili	$     \begin{array}{r}       1924 \\       1925 \\       1927 \\       1928 \\       1929 \\       1930 \\     \end{array} $	$\begin{array}{c} 314\\ 300\\ 70\\ 93\\ 80\\ 24\end{array}$	5519 19 14 18 52	$\begin{array}{c} + & 309 \\ + & 295 \\ + & 51 \\ + & 79 \\ + & 62 \\ - & 28 \end{array}$	Chile.
Chine	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931$	$1,744 \\ 2,865 \\ 3,048 \\ 2,420 \\ 2,474 \\ 2,324 \\ 2,516 \\ 1,894$	3,290 3,076 3,153 4,096 3,966 4,207 3,575 3,551	$\begin{array}{cccc} - & 1,546 \\ - & 211 \\ - & 105 \\ - & 1,676 \\ - & 1,492 \\ - & 1,883 \\ - & 1,059 \\ - & 1,657 \end{array}$	China.
Inde	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931 \\ $	$\begin{array}{c} 483\\ 502\\ 203\\ 250\\ 221\\ 227\\ 227\\ 93\\ \end{array}$	$\begin{array}{c} 210\\ 220\\ 628\\ 586\\ 638\\ 739\\ 469\\ 449\end{array}$	$\begin{array}{c} + & 273 \\ + & 282 \\ - & 425 \\ - & 336 \\ - & 417 \\ - & 512 \\ - & 242 \\ - & 356 \end{array}$	India.
Japon	1931 1924 1925 1926 1927 1928 1929 1930 1931	2,038 1,778 2,053 2,709 2,786 3,262 2,695 2,695 2,697	$\begin{array}{c} 1,739\\ 2,738\\ 2,632\\ 2,208\\ 2,185\\ 2,044\\ 2,131\\ 1,540\\ \end{array}$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Japan.

#### Tableau VI. — COMMERCE INTERNATIONAL DU CHARBON

#### (houille et l'équivalent en houille du lignite, du coke et des agglomérés) (suite).

#### Table VI. — INTERNATIONAL TRADE IN COAL

(including lignite, coke and briquettes, in terms of coal) (continued).

Milliers de tonnes métriques. - Metric tons (000's omitted).

Pays	Année Year	Importations Imports	Exportations Exports	Balance + <sup>ou</sup>	Country
EUROPE :					EUROPE :
Allemagne *	$     \begin{array}{r}       1 924 \\       1925 \\       1926 \\       1927 \\       1928 \\       1929 \\       1930 \\       1931 \\     \end{array} $	$15,070 \\ 9,178 \\ 4,194 \\ 7,127 \\ 9,489 \\ 10,235 \\ 8,890 \\ 7,817$	$\begin{array}{c} 26,799\\ 33,687\\ 54,098\\ 39,724\\ 36,801\\ 42,195\\ 36,292\\ 32,918\\ \end{array}$	$\begin{array}{c} 11,729\\24,509\\49,904\\32,597\\27,312\\31,960\\27,402\\25,101\end{array}$	Germany <sup>3</sup> .
Autriche	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1931     \end{array} $	5,515 5,206 5,060 5,586 5,718 6,632 4,792 4,554	$\begin{array}{r} 42 \\ 68 \\ 227 \\ 205 \\ 92 \\ 49 \\ 70 \\ 73 \end{array}$	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	Austria.
Belgique <sup>13</sup>	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1930\\       1931     \end{array} $	$12,622 \\ 12,039 \\ 11,235 \\ 13,290 \\ 12,760 \\ 16,150 \\ 14,460 \\ 12,684$	3,812 4,277 5,589 4,774 5,790 5,512 5,732 7,558	$\begin{array}{r} + & 8,810 \\ + & 7,762 \\ + & 5,646 \\ + & 8,516 \\ + & 6,970 \\ + & 10,638 \\ + & 8,328 \\ + & 5,126 \end{array}$	Belgium <sup>3</sup> *.
Espagne	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931 \\ 1931$	1,567 1,619 1,028 2,385 1,946 2,167 1,757 1,249	$     \begin{array}{r}       34 \\       9 \\       162 \\       13 \\       56 \\       67 \\       18 \\      \end{array} $	$\begin{array}{r} + 1,533 \\ + 1,610 \\ + 866 \\ + 2,322 \\ + 1,890 \\ + 2,100 \\ + 1,739 \\ + 1,249 \end{array}$	Spain.
France <sup>24</sup>	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1931     \end{array} $	$\begin{array}{c} 28,185\\ 26,229\\ 23,936\\ 26,328\\ 25,829\\ 32,235\\ 32,235\\ 32,234\\ 29,187\end{array}$	$\begin{array}{c} 2,752\\ 5,242\\ 4,921\\ 5,002\\ 5,661\\ 6,053\\ 4,775\\ 4,299\end{array}$	$\begin{array}{r} + 25,433 \\ + 20,987 \\ + 19,015 \\ + 21,326 \\ + 20,168 \\ + 26,182 \\ + 27,459 \\ + 24,888 \end{array}$	France <sup>3 4</sup> .
Hongrie	$     \begin{array}{r}       1924 \\       1925 \\       1926 \\       1927 \\       1928 \\       1929 \\       1930 \\       1931 \\     \end{array} $	$1,112 \\ 1,204 \\ 1,285 \\ 1,628 \\ 1,799 \\ 2,031 \\ 1,351 \\ 942$	$\begin{array}{r} 234\\ 370\\ -450\\ 197\\ 160\\ 214\\ 200\\ 261\\ \end{array}$	$\begin{array}{c} + & 878 \\ + & 834 \\ + & 835 \\ + & 1,431 \\ + & 1,639 \\ + & 1,817 \\ + & 1,151 \\ + & 681 \end{array}$	Hungary.
Italie	$     \begin{array}{r}       1924 \\       1925 \\       1926 \\       1927 \\       1928 \\       1929 \\       1930 \\       1931 \\     \end{array} $	$\begin{array}{c} 11,170\\ 10,517\\ 12,258\\ 14,059\\ 12,916\\ 14,962\\ 13,145\\ 11,335\end{array}$	$ \begin{array}{r} 191\\ 182\\ 212\\ 200\\ 33\\ 48\\ 46\\ 52\\ \end{array} $	$\begin{array}{c} + 10,979 \\ + 10,335 \\ + 12,046 \\ + 13,859 \\ + 12,883 \\ + 14,914 \\ + 13,099 \\ + 11,283 \end{array}$	Italy.
Norvège <sup>s</sup>	1925 1926 1927 1928 1929 1930 1931	$2,375 \\ 1,971 \\ 2,678 \\ 2,607 \\ 2,975 \\ 2,736 \\ 2,424$		$\begin{array}{r} + & 2,375 \\ + & 1,971 \\ + & 2,678 \\ + & 2,607 \\ + & 2,975 \\ + & 2,736 \\ + & 2,424 \end{array}$	Norway <sup>5</sup> .
Pays-Bas	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931$	$\begin{array}{c} 2,121\\ 7,772\\ 9,026\\ 10,869\\ 9,599\\ 9,533\\ 10,481\\ 9,866\\ 9,363\\ \end{array}$	3,522 5,145 8,624 6,818 7,660 8,293 8,688 9,250	$\begin{array}{r} + & 4,250 \\ + & 3,881 \\ + & 2,245 \\ + & 2,781 \\ + & 1,873 \\ + & 2,188 \\ + & 1,178 \\ + & 113 \end{array}$	Netherlands.

# Tableau VI. — COMMERCE INTERNATIONAL DU CHARBON(houille et l'équivalent en houille du lignite, du coke et des agglomérés) (jin).

#### Table VI. — INTERNATIONAL TRADE IN COAL

(including lignite, coke and briquettes, in terms of coal) (concluded).

Milliers de tonnes métriques. — Metric tons (000's omitted).

Раув	Année Year	Importations Imports	Exportations Exports	Balance + <sup>ou</sup>	Country
EUROPE (suile) :					EUROPE (continued) :
Pologne <sup>1</sup>	1924 1925 1926 1927 1928 1929 1930 1931	$386 \\ 243 \\ 143 \\ 293 \\ 308 \\ 393 \\ 203 \\ 153$	$11,417\\8,422\\14,478\\11,266\\12,775\\14,121\\12,729\\14,151$	$\begin{array}{rrrr} & - & 11,031 \\ & - & 8,179 \\ & - & 14,335 \\ & - & 10,973 \\ & - & 12,467 \\ & - & 13,728 \\ & - & 12,526 \\ & - & 13,998 \end{array}$	Poland 1.
Royaume-Uni	$     \begin{array}{r}       1924\\       1925\\       1926\\       1927\\       1928\\       1929\\       1930\\       1931     \end{array} $	$\begin{array}{r} 9\\ 15\\ 21,612\\ 2,551\\ 33\\ 23\\ 19\\ 23\end{array}$	85,508 72,374 30,301 72,890 72,411 83,068 75,977 62,299	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	United Kingdom.
Suède	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931$	$\begin{array}{r} 4,967\\ 4,448\\ 4,347\\ 6,180\\ 5,568\\ 6,698\\ 6,367\\ 6,463\end{array}$	4 1 2 	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$	Sweden.
Suisse	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1930 \\ 1931$	2,711  2,627  2,627  2,943  2,992  3,422  3,125  3,277	$     \begin{array}{c}       1 \\       1 \\       1 \\       3 \\       -1 \\       2     \end{array} $	$\begin{array}{rrrrr} + & 2,710 \\ + & 2,671 \\ + & 2,626 \\ + & 2,942 \\ + & 2,992 \\ + & 3,423 \\ + & 3,124 \\ + & 3,275 \end{array}$	Switzerland.
Tchécoslovaquie	$1924 \\ 1925 \\ 1926 \\ 1927 \\ 1928 \\ 1929 \\ 1929 \\ 1930 \\ 1931$	1,105 1,805 1,763 2,060 2,846 2,889 2,217 2,190	$\begin{array}{c} 4,098\\ 3,635\\ 5,242\\ 4,707\\ 4,562\\ 4,929\\ 3,935\\ 3,393\end{array}$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Czechoslovakia.
U. R. S. S. *	1925 1925 /26 1926 /27 1927 /28 1928 /29 1929 /30	$\begin{array}{r} 63\\ 306\\ 472\\ 61\\ 53\\ 69\end{array}$	324 	$\begin{array}{cccc} - & 261 \\ & - \\ - & 442 \\ - & 1,097 \\ - & 1,730 \end{array}$	U.S.S.R. <sup>6</sup> .
OCÉANIE :					Oceania :
Australie	1924 /25 1925 /26 1926 /27 1927 /28 1928 /29 1929 /30 1930 /31	$\begin{array}{r} 45\\ 103\\ 49\\ 73\\ 131\\ 851\\ 56\end{array}$	$1,041\\853\\877\\610\\376\\302\\385$	$\begin{array}{cccc} - & 996 \\ - & 750 \\ - & 828 \\ - & 537 \\ - & 245 \\ + & 549 \\ - & 339 \end{array}$	Australia.

<sup>1</sup> Union Sud-Africaine, Pologne : non compris charbon de soute.

<sup>3</sup> Allemagne, Belgique, France : y compris livraisons des réparations.

<sup>\*</sup> Union économique belgo-luxembourgeoise.

<sup>4</sup> France : la Sarre est comprise dans le territoire douanier français.

<sup>5</sup> Norvège: houille, coke et cinders.

<sup>6</sup> U.R.S.S. : Frontières d'Europe seulement.

<sup>1</sup> Union of S. Africa, Poland : excluding bunker coal.

<sup>2</sup> Germany, Belgium, France : including reparations deliveries.

<sup>3</sup> Belgo-Luxemburg Economic Union.

 ${}^{\mathrm{c}}$  France : The Saar is included in the French Customs territory.

<sup>5</sup> Norway: coal, coke and cinders.

" U.S.S.R. : European frontiers only.

## Tableau VII. — COMMERCE INTERNATIONAL DE HOUILLE, COKE, AGGLOMÉRÉS ET LIGNITE, 1925-1930.

## Table VII. — INTERNATIONAL TRADE IN COAL, COKE, BRIQUETTES AND LIGNITE, 1925-1930.

Milliers de tonnes métriques. - Metric tons (000's omitted).

Рауз	1927	1928	1929	1930	1931	Countries
AFRIQUE						AFRICA
Union Sud-Africaine						Union of South Africa
HOUILLE						COAL
Importations totales Exportations à :						Total Imports. Exports to:
Aden	187 258 219	145 247 284	171 259 218	58 171 155	•••	Aden. Ceylon. Straits Settlements.
Egypte	6 209 55 703	175 58 586	91	175 92 724	•••	Egypte. India. Portuguese Africa. Other countries.
Exportations totales	1,637	1,495	1,662 10	1,275 22	952 14	Total Exports. , , Coke.

## AMÉRIQUE DU NORD

#### Etats-Unis d'Amérique

Etats-Unis d'Amérique					ι	mileu States of America
HOUILLE ET ANTHRACITE Importations de : Royaume-Uni Canada Australie Japon Autres pays	$\begin{array}{c} 127\\ 455\\ 4\\ 17\\ 4\end{array}$	$369 \\ 424 \\ 2 \\ 23 \\ 27$	$340 \\ 417 \\ 5 \\ 7 \\ 122$	418 221  192	···· ····	COAL AND ANTHRACITE Imports from : United Kingdom. Canada. Australia. Japan. Other countries.
Importations totales	607	845	891	831	596	Total Imports.
Exportations à : Canada	$16,177 \\ 125 \\ 623 \\ 109 \\ 326 \\ 215 \\ 69 \\ 80 \\ 37 \\ 93 \\ 655 \\ 847 \\ \end{array}$	$15,653 \\ 84 \\ 554 \\ 208 \\ 5 \\ - \\ 49 \\ 12 \\ 94 \\ 222 \\ 738$	$\begin{array}{c} 16,348\\77\\559\\19\\494\\1\\1\\77\\14\\190\\294\\827\\\end{array}$	$\begin{array}{r} 14,637\\59\\492\\50\\376\\-\\-\\89\\18\\82\\315\\598\\2\end{array}$	12,340 15 322 34 185    	Exports to: Canada. Mexico. Cuba. France. Italy. United Kingdom. Other countries in Europe. Africa. Asia. North America. South America. Caribbean. Oceania.
Total	19,356	17,690	18,901	16,718	12,614	Total.
Charbon de soute <sup>1</sup>	3, 175	3,316	3,395	2,782	1,715	Bunker coal. <sup>1</sup>
Exportations totales	22,831	21,006	22,296	19,500	14,329	Total Exports.
COKE Importations totales Exportations à :	153	134	109	120	88	COKE Total Imports. Exports to :
France	4 693 3 7	2 948 2 4	$1, 061 \\ 2 \\ 5$	$\begin{array}{r}1\\871\\2\\1\end{array}$	···· ···	France. Canada. Mexico. Chile.
Autres pays d'Europe Amérique du Sud Amérique Centrale	7 3 15	17 3 20	10 1 30	9 1 26	···· ···	Other countries in Europe. South America. Caribbean.
Exportations totales	732	996	1,123	911	684	Total Exports.

<sup>1</sup> A partir de 1927, pour navires étrangers seulement.

<sup>1</sup> Since 1927, for foreign ships only.

#### NORTH AMERICA

### United States of America

Раув	1927	1928	1929	1930	1931	Countries	
Canada						Canada	
HOUILLE						COAL	
Importations de :						Imports from :	
Etats-Unis d'Amérique	15,654	14,352	15,210	15,380	10,691	United States.	
Royaume-Uni	823	620	721	1,039	896	United Kingdom.	
Autres pays	9	8	151	275	59	Other countries.	
Importations totales	16,486	14,978	16,082	16,694	11,646	Total Imports.	
Exportations à :						Exports to :	
Royaume-Uni	56	25	24	17		United Kingdom.	
Terre-Neuve	256	223	244	260		Newfoundland.	
France	3	2	5	3 2		France.	
Pays-Bas.	5 408	7	5			Netherlands.	
Etats-Unis d'Amérique Autres pays	257	382 114	381	164	148	United States.	
				93	179	Other countries.	
Exportations totales	985	753	736	539	327	Total Exports.	
COKE		100				COKE	
Importations totales	701	962	1,113	963	581	Total Imports.	
Exportations totales	83	41	48	49	34	Total Exports.	

Tableau VII. — Commerce international (suite).Table VII. — International Trade (continued).Milliers de tonnes métriques. — Metric tons (000's omitted).

#### AMÉRIQUE DU SUD

#### Argentine<sup>1</sup> Argentine<sup>1</sup> HOUILLE COAL Importations de : Imports from : Allemagne . . . . . Royaume-Uni . . . Germany. United Kingdom. United States. 256 $168 \\ 2.922$ 159 2,849 2.795 2,815 76 12 . . Etats-Unis d'Amérique 349 291 49 22 30 Autres pays . . . Other countries. 16 Importations totales . . . 3,489 3,122 3,136 3,062 Total Imports. COKE COKE Importations totales . . . 37 41 32 Total Imports. Brésil<sup>1</sup> Brazil<sup>1</sup> HOUILLE COAL Importations de : Imports from : Royaume-Uni . . . . Etats-Unis d'Amérique Autres pays . . . . United Kingdom. United States. Other countries. Importations totales . . . 2,008 1,950 2,067 Total Imports. COKE COKE Importations totales . . . 21 31 31 1.942 Total Imports. AGGLOMÉRÉS BRIQUETTES Importations totales . . . 186 201 226 Total Imports. Chili Chile HOUILLE COAL Importations de : Imports from : Royaume-Uni .... Etats-Unis d'Amérique $\mathbf{20}$ 38 United Kingdom. United States. Australia. ٠ . 43 . Australie . 1 Other countries. Importations totales . Exportations totales . 28 19 • • 65 39 Total Imports. Total Exports. $5\dot{2}$ 14 18 COKE COKE Importations totales . . . 24 16 22 Total Imports. AGGLOMÉRÉS BRIQUETTES Importations totales . . . 10 $\overline{7}$ 11 Total Imports.

<sup>1</sup> Exportations : néant.

<sup>1</sup> Exports nil.

#### SOUTH AMERICA

ASIE						ASIA
Chine						China
HOUILLE						COAL
Importations de :						Imports from :
Hong-Kong Indochine française Japon et Formose Autres pays	$186 \\ 412 \\ 1,628 \\ 187$	$259 \\ 460 \\ 1,518 \\ 288$	$190 \\ 608 \\ 1,341 \\ 227$	$169 \\ 591 \\ 1,340 \\ 407$	···· ····	Hong-Kong. French Indo-China. Japan and Formosa. Other countries.
Importations totales	2,413	2,525	2,366	2,507	1,894	Total Imports.
Exportations à : <sup>1</sup> Hong-Kong Corée Japon et Formose Philippines Indes néerlandaises Autres pays	299 615 2,353 197 4 213	$212 \\ 557 \\ 2,334 \\ 172 \\ 1$	$122 \\ 551 \\ 2,625 \\ 212 \\$	$151 \\ 529 \\ 2,146 \\ 191 $	···· ··· ···	Exports to: <sup>1</sup> Hong-Kong, Korea. Japan and Formosa. Philippines. Dutch East Indies, Other countries.
Exportations totales	4,078	3,947	4,189	3,561	3,540	Total Exports.
Inde						India
HOUILLE						COAL
Importations de :	51	35	31	16	28	Imports from : United Kingdom.
Afrique or. portugaise	30	32	—	172	$\frac{10}{40}$	Portuguese East Africa. Union of South Africa.
Union Sud-Africaine Australie et NouvZélande. Autres pays	134 11 14	115 5 4	$\begin{array}{c} 169 \\ 1 \\ 7 \end{array}$	172 1 12	2 7	Australia and New Zealand Other countries.
Importations totales	240	191	208	201	77	Total Imports.
Exportations à :			0.50	0.07	0.00	Exports to :
Ceylan	$     \begin{array}{r}       346 \\       148 \\       89     \end{array} $	$357 \\ 72 \\ 204$	372 75 289	$287 \\ 26 \\ 154$	286 30 130	Ceylon. Straits Settlements. Other countries.
Exportations totales	583	633	736	467	446	Total Exports.
COKE						COKE
Importations	7	22	14	19		Imports.
Exportations	2	4	2	1		Exports.
Japon						Japan
HOUILLE						COAL
Importations de :	500	537	628	456	357	Imports from : China.
Chine	$560 \\ 1,743 \\ 345 \\ 55$	1,759 377 106	2,016 488 123	1,696 422 119	1,766 447 123	Kwantung. French Indo-China. Other countries.
Importations totales	2,703	2,779	3,255	2,693	2,693	Total Imports.
Exportations à :	<del>.</del>					Exports to :
Chine	1,383 380	1,462 313	$1,203 \\ 346$	$1,324 \\ 368$	834 313	China. Hong-Kong.
Etablissements du Détroit	205 150	147 172	$243 \\ 190$	203 145	159 145	Straits Settlements. Philippines.
Philippines			2	5	143	United States. Dutch East Indies.
Indes néerlandaises Kouan-Toung	26	23	11	13		Kwantung.
Inde britannique Autres pays	$\frac{2}{62}$	68	49	5 68	77	British India. Other countries.
						Total Exports.

### Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued). Milliers de tonnes métriques. — Metric tons (000's omitted).

<sup>1</sup> Y compris houille pour les navires.

<sup>1</sup> Including coal for ship's use.

	Millie	rs de ton	nes mét	riques.	— Met	ric tons	(000's on	litted).	
Pays		1927	1928		1929	1930	1931		Countries
EUROPE								E	UROPE
Allemagne								G	ermany
HOUILLE									COAL
Importations de :		140	287		293	269	277	Imports France.	from :
France Royaume-Uni		3,268	4,660	1	5,386	4,786	3,733	United K	
Pays-Bas		298 1,168	717		591 1,190	$569 \\ -994$	612 934	Netherlan Saar.	
Tchécoslovaquie Haute-Silésie polonaise		334 108	238		225 135	$166 \\ 118$	129 67	Czechoslo Polish Ur	vakia. oper Silesia.
Autres pays d'Europe		1			2	2	21	Other cou	intries in Europe.
Non spécifiés Importations totales .		17 5,334	37 7,408	,	81 7,903	29 6,933	5,773	Unspecifie	mports.
Exportations à :	· · _				.,			- Exports	
Espagnc Danemark		81 114	44 41		30 168	$\frac{53}{185}$	66 143	Spain. Denmark	
Italie		4,162	4,568		4,827	3,314	2,737	Italy.	•
Norvège		$55 \\ 47$	13 7		32 16	$\frac{32}{20}$	$\begin{array}{c} 28 \\ 40 \end{array}$	Norway. Finland.	
Belgique		$5,423 \\ 5,646$	4,112 4,597		4,939 5,260	4,851 5,359	4,845 5,141	Belgium. France.	
Pays-Bas		6,591 359	6,690		7,179	6,300	5,988	Netherlan	ds.
Autriche		3	185		$561 \\ 55$	$445 \\ 150$	499 36	Austria. Hungary.	
Dantzig	• •	$\begin{array}{c} 19 \\ 480 \end{array}$	$26 \\ 446$		$\frac{22}{470}$	16     522	$\frac{12}{446}$	Danzig. Switzerla	nd.
Tchécoslovaquie		1,171	1,451		1,426	1,088	1,078	Czechoslo	
Pologne		915	16     262		$\frac{24}{263}$	$\begin{array}{c} 20\\ 316 \end{array}$	13 395	Poland. Sweden.	
Sarre	• •	$\begin{array}{c} 179 \\ 454 \end{array}$	$     160 \\     456 $		260 230	$     162 \\     305   $	115     375	Saar. Other cou	intries in Europe.
Afrique		612	501		467	445	424	Africa.	
Amérique du Sud		$\frac{9}{183}$			$\begin{array}{c} 10 \\ 154 \end{array}$	$\begin{array}{c} 39\\ 360 \end{array}$	$     120 \\     377 $	North An South An	
Asie	• •	$\begin{array}{c} 116 \\ 259 \end{array}$	104 132		$\begin{array}{c} 71 \\ 305 \end{array}$	$\frac{82}{319}$	30 215	Asia. Unspecifi	be
Exportations totales .		26,878 1	23,895		6,7691	24,3831	23,123		Exports.
COKE									COKE
Importations de :								Import	s from :
Pays-Bas	•••	$\begin{array}{c} 64 \\ 40 \end{array}$	$108 \\ 146$		$   \begin{array}{c}     175 \\     231   \end{array} $	$242 \\ 156$	343 266	Netherlan United K	
Autres pays d'Europe.		42	7		32	27	49	Other cou	intries in Europe.
Non spécifiés Importations totales .		146	$\frac{1}{262}$		438	425	<u> </u>	Unspecific	ea. mports.
Exportations à :	_								
Danemark		$202 \\ 49$	159 176		$293 \\ 99$	$     246 \\     58   $	313 41	Denmark Spain.	•
Finlande		58	36		$135 \\ 598$	64	84	Finland.	
Italie		$269 \\ 103$	233 46		55	$323 \\ 52$	$253 \\ 27$	Italy. Norway.	
Suède	•••	$\begin{array}{c} 846 \\ 28 \end{array}$	591 36		$746 \\ 89$	$539 \\ 55$	702 30	Sweden. Poland.	
Belgique-Luxembourg . France.		2,447 3,323	2,457 3,728		2,932	2,362	1,505	Belgium-	Luxemburg.
Pays-Bas		234	290		3,418 397	2,793 267	$1,929 \\ 273$	France. Netherlar	ıds.
Autriche		$274 \\ 37$	$330 \\ 44$		394 89	$223 \\ 14$	171 17	Austria. Hungary.	
Suisse		$349 \\ 253$	406 149		$598 \\ 384$	$507 \\ 215$	516 249	Switzerla Czechoslo	nd.
Sarre		58	40		112	36	12	Saar.	
Autres pays d'Europe Afrique		$\frac{76}{22}$	73 15		$\begin{array}{c} 216 \\ 31 \end{array}$	$\begin{array}{c} 163 \\ 20 \end{array}$	153 20	Africa.	untries in Europe.
Asie		4 39	• 34		10 18	8	12 20	Asia. North Ai	nerica
Amérique du Sud		21	19		24	17	14	South Ar	nerica.
Océanie		8 95	23		$     10 \\     5 $	$\frac{2}{4}$	_	Oceania. Unspecifi	ed.
Exportations totales .		8,794 2	8,885		0,653 <sup>2</sup>	7,971 2	6,341		Exports.
<sup>1</sup> Y compris réparat	ions :		1027	1000		ing reparat			
Dont: vers Belgique	e		1927 799	$\begin{array}{c} 1928 \\ 974 \end{array}$	1929 114	1930	1931	to Belgium.	
» France	et Algér	ie	5,305 3,051	$4,986 \\ 4,324$	$4,393 \\ 4,786$	$1,381 \\ 2,700$	2,037 1,614	» France and » Italy.	Algeria.
				10,284	9,293	4,081	3,691	zun j.	
<sup>2</sup> Dont réparations :					<sup>2</sup> Of wh	ich reparat			
Belgique . France et .	Algérie .		29 2,829	$24 \\ 3,733$	2,558	599	566	Belgium. France and Al	geria.
	• • • •		7	170	524	140	40	Italy.	
			2,865	3,927	3,089	739	606		

Tableau VII. — Commerce international (suite).Table VII. — International Trade (continued).Milliers de tonnes métriques. — Metric tons (000's omitted).

MIIIIe	ers de tor	mes metr	iques.	- Met	ric tons (C		
Pays	1927	1928		1929	1930	1931	Countries
Allemagne (suite)							Germany (continued)
AGGLOMÉRÉS DE HOUILLE							BRIQUETTES OF COAL
Importations de :							Imports from :
Pays-Bas	2	12		22	32	58	Netherlands. Poland.
Autres pays	2					2	Other countries.
Importations totales	4	12		22	32	60	Total Imports.
Exportations à : Belgique-Luxembourg	117	97		121	139	116	Exports to : Belgium-Luxemburg,
France	56 22	35 20		78 37	93 26	113 33	France. Italy.
Pays-Bas	307	296		254	274	302	Netherlands.
Suisse	61	78		64 6	64	102 8	Switzerland. Austria.
Algérie	44 54	$\begin{array}{c} 23 \\ 24 \end{array}$		34 31	97 44	23 17	Algeria. Other countries in Europe.
Asie	$\frac{2}{21}$	27		$\frac{2}{32}$	$\frac{2}{73}$	5 51	Asia. Africa.
Amérique du Nord	41	44 5		69 11	48	61	North America. Caribbean.
Amérique Centrale Amérique du Sud	19	11		33	33	67	South America.
Non spécifiés	5 751 <sup>1</sup>	<u>17</u> 677 <sup>1</sup>		13 7851	1 897 <sup>1</sup>	1 899 '	Unspecified. Total Exports.
	101						
LIGNITE Importations de :							LIGNITE Imports from :
Importations de : Tchécoslovaquie	2,558	2,767	2	,788	2,216	1,796	Czechoslovakia.
Autres pays	2	1			0.017	1 500	Other countries.
Importations totales Exportations à :	2,650	2,768	2	,788	2,217	1,796	Total Imports. Exports to :
Autriche	18	19		23	17	22	Austria.
Autres pays d'Europe Non spécifiés	4 5	14		5 1	1 2	22 $5$ $2$	Other countries in Europe. Unspecified.
Exportations totales	27	33		29	20	29	Total Exports.
AGGLOMÉRÉS DE LIGNITE							BRIQUETTES OF LIGNITE
Importations totales	151	154		146	91	84	Total Imports.
Exportations à : Danemark	405	337		328	274	338	Exports to : Denmark.
Italie	23 25	31 28		59 34	51 27	31	Italy. Czechoslovakia.
Belgique	198	206		249	232	262	Belgium.
France	341 162	$\begin{array}{c} 437 \\ 162 \end{array}$		523 171	$\begin{array}{c} 505 \\ 163 \end{array}$	548 200	France. Netherlands.
Autriche	$\frac{47}{303}$	$\begin{array}{c} 51 \\ 304 \end{array}$		$\begin{array}{c} 62\\ 379 \end{array}$	$\begin{array}{c} 45\\ 306 \end{array}$	$\begin{array}{c} 50\\ 345\end{array}$	Austria. Switzerland.
Sarre	39 100	52 76		65 169	$65 \\ 35$	$\begin{array}{c} 60 \\ 116 \end{array}$	Saar. Other countries in Europe.
Non spécifiés		2		1	2	3	Unspecified.
Exportations totales	1,643 *	1,686 ²	1	,940 °	1,705 <sup>2</sup>	1,953 <sup>2</sup>	Total Exports.
Autriche							Austria
HOUILLE							COAL
Importations de :				0.54	1.00.1	1	Imports from :
Tchécoslovaquie	$1,314 \\ 338$	$1,216 \\ 172$	1	351 577	$\substack{\textbf{1,284}\\448}$	$1,259 \\ 504$	Czechoslovakia. Germany.
Sarre	36 2,869	147 3,048	3	68 295	26 2,155 ·	20 1,970	Saar. Poland.
Autres pays	4	10		11	12	77	Other countries.
Importations totales	4,561	4,593	5	,302 7	3,925	3,830	Total Imports. Total Exports.
Exportations totales	4	4					•
<sup>1</sup> Dont réparations :		1927	1 1928	Of which 1929	reparations 1930	constitute 1931	
Belgique		12	19	1			Belgium.
France	••••	92 104	42 72	$\frac{40}{105}$	<u>94</u> 94	<u>63</u> 72	France.
<sup>2</sup> Dont réparations :			2	Of which	reparations	constitute	:
Belgique		1927	1928	1929	1930	1931	Belgium.
France		495	341	437	523	98	France.
		341	437	523	116	98	

## Tableau VII. — Commerce international (suite).Table VII. — International Trade (continued).Milliers de tonnes métriques. — Metric tons (000's omitted).

## Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued). M

Milliers de tonnes métriques — Metric tons (000's omit	ted).
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Pays	1927	1928	1929	1930	1931	Countries
Autriche (suite)						Austria (continued)
						COLLE
COKE						COKE
Importations de : Allemagne	283	324	394	226	164	Imports from : Germany.
Cchécoslovaquie	243	253	283	201	145	Czechoslovakia.
Pologne	47 1	59 11	68 3	61 2	69 1	Poland. Other countries.
Importations totales	574	647	748	490	379	Total Imports.
Exportations totales	143	61	27	44	52	Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations totales	54	60	79	52	62	Total Imports.
LIGNITE						LIGNITE
Importations de :						Imports from :
Allemagne	21	20	24	17	22	Germany.
Yougoslavie	32 279	32 268	34 316	35 177	20 163	Yugoslavia. Czechoslovakia.
Chécoslovaquie	81	92	155	127	149	Other countries.
Importations totales	413	412	529	356	35.1	Total Imports,
Exportations totales	17	10	8	5	3	Total Exports.
Belgique et Luxembourg HOUILLE						Belgium and Luxemburg coal
Importations de :	4,675	3,234	4,233	4,361	4,406	Imports from : Germany,
rance	1.001	1.292	1,753	1,146	889	France.
loyaume-Uni	1,773 1,752	1,903 2,149	$3,004 \\ 2,113$	2,776 1,831	1,859 1,990	United Kingdom. Netherlands.
utres pays	85	346	272	200	384	Other countries.
Importations totales	9,286	8,924	11,375	10,314	9,528	Total Imports.
Exportations à :						Exports to :
talie	7	8 12	_			Italy.
rance						
	2,300	3,354	2,997	3,120	3,959	United Kingdom. France.
uisse	291 124	3,354 341 126	2,997 271 138	$3,1\overline{20}$ $289$ $96$	3,959 451 109	United Kingdom. France. Netherlands. Switzerland.
uisse	291	3,354 341	271	289	451	United Kingdom. France. Netherlands. Switzerland. Germany.
uisse	291 124	3,354 341 126	271 138	289 96	451	United Kingdom. France. Netherlands. Switzerland.
uisse	291 124 15	$3,354 \\ 341 \\ 126 \\ 9$	271 138 	289 96 	451 109	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg.
uisse	291 124 15 87	3,354 341 126 9 151	271 138  384	289 96  457	451 1 09 9 49	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries.
uisse	291 124 15 <u>87</u> 2,832	3,354 341 126 9 151 4,001	271 138  384 3,790	289 96 	451 1 09 9 49	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. Total Exports.
uisse	291 124 15 	3,35434112691514,0012,423	271 138  384	289 96  457	451 109 <u>949</u> 5,468 1,476	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. Total Exports. COKE Imports from : Germany.
uisse	291 124 15 <u>87</u> 2,832	3,354 341 126 9 151 4,001	271 138  384 3,790	289 96 	451 109 <u>949</u> 5,468	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. <i>Total Exports.</i> .OKE Imports from :
uisse	291 124 15 87 2,832 2,375 31 518	3,354 341 126 9 151 4,001 2,423 21 334	271 138 	289 96 	$ \begin{array}{r} 451\\109\\ \underline{949}\\5,468\\ 1,476\\6\overline{32}\\ \end{array} $	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. <i>Total Exports.</i> .OKE <i>Imports from :</i> Germany. France. Netherlands.
uisse	291 124 15 87 2,832 2,375 31 518 	2,423 $3,354$ $341$ $126$ $9$ $151$ $4,001$ $2,423$ $21$ $334$	$ \begin{array}{r} 271 \\ 138 \\$	$ \begin{array}{r} 289 \\ 96 \\ \\ 457 \\ 3,962 \\ \hline 2,303 \\ \\ 612 \\ 32 \\ \end{array} $	$ \begin{array}{r} 451\\ 109\\ 949\\ 5,468\\ \hline 1,476\\ 632\\ 46\\ \end{array} $	United Kingdom. France, Netherlands, Switzerland, Germany, Luxemburg, Other countries, <i>Total Exports</i> , <i>Total Exports</i> , <i>COKE</i> <i>Imports from :</i> Germany, France, Netherlands, Other countries, <i>Total Imports</i> ,
uisse	$ \begin{array}{r} 291\\ 124\\ 15\\ 87\\ 2,832\\ \hline 2,375\\ 31\\ 518\\ -\\ 2,924\\ \hline 7\\ \end{array} $	3,35434112691514,0012,42321334	271 138 	289 96 	$ \begin{array}{r} 451\\ 109\\ 949\\ 5,468\\ \hline 1,476\\ 632\\ 46\\ \end{array} $	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. <i>Total Exports.</i> .OKE <i>Imports from :</i> Germany. France. Netherlands. Other countries.
uisse	$ \begin{array}{r} 291\\ 124\\ 15\\ 87\\ 2,832\\ \hline 2,375\\ 31\\ 518\\ -2,924\\ \hline 7\\ 828\\ \end{array} $	3,35434112691514,0012,423213342,77817766	$ \begin{array}{r} 271\\ 138\\\\ 384\\ 3,790\\ \hline 2,795\\ 590\\ 20\\ 3,405\\ \hline 673\\ \end{array} $	$ \begin{array}{r} 289 \\ 96 \\ \\ 457 \\ 3,962 \\ \hline 2,303 \\ \\ 612 \\ 32 \\ \end{array} $	$ \begin{array}{r} 451\\109\\949\\5,468\\1,476\\632\\46\\2,154\\475\end{array} $	United Kingdom. France, Netherlands, Switzerland, Germany, Luxemburg, Other countries. <i>Total Exports.</i> <i>COKE</i> <i>Imports from :</i> Germany, France, Netherlands, Other countries. <i>Total Imports.</i> <i>Exports to :</i> Netherlands, France, Netherlands, France,
uisse	$ \begin{array}{r} 291\\ 124\\ 15\\ 87\\ 2,832\\ \hline 2,375\\ 31\\ 518\\ -\\ 2,924\\ \hline 7\\ \end{array} $	3,35434112691514,0012,42321334-2,7781776627	271 138 	289 96 457 3,962 2,303 612 32 2,947 670 	451 109 949 5,468 1,476 632 46 2,154 475 475	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. Total Exports. COKE Imports from : Germany. France. Netherlands. Other countries. Total Imports. Exports to : Netherlands. France. Switzerland. Germany.
COKE Importations de : Memagne	$ \begin{array}{r} 291\\ 124\\ 15\\ 87\\ 2,832\\ \hline 2,375\\ 31\\ 518\\ -\\ 2,924\\ \hline 7\\ 828\\ 3\\ \end{array} $	3,35434112691514,0012,423213342,77817766	$ \begin{array}{r} 271\\ 138\\\\ 384\\ 3,790\\ \hline 2,795\\ 590\\ 20\\ 3,405\\ \hline 673\\\\ 673\\ \hline\\ 673\\ \hline\\\\\\\\\\\\\\ $	289 96 457 3,962 2,303 612 32 2,947 670	$ \begin{array}{r} 451\\ 109\\ 949\\ 5,468\\ \hline 1,476\\ 632\\ 46\\ 2,154\\ \hline 475\\ \hline 475\\ \hline \end{array} $	United Kingdom. France. Netherlands. Switzerland. Germany. Luxemburg. Other countries. Total Exports. COKE Imports from : Germany. France. Netherlands. Other countries. Total Imports. Exports to : Netherlands. France. Switzerland.

## Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued). ).

Milliers de tonnes métriq	ues — Metri	c tons (000	's omitted)
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Pays	1927	1928	1929	1930	1931	Countries
Belgique et Luxembourg (suite)						Belgium and Luxemburg (continued)
AGGLOMÉRÉS						BRIQUETTES
Importations de :						Imports from :
Allemagne	60	93 3	146	156	184	Germany.
Pays-Bas	$\frac{7}{4}$	$\frac{3}{2}$	10 28		57 3	Netherlands. Other countries.
Importations totales	71	98	184	180	244	Total Imports.
						Exports to:
Exportations à : Suisse	16	18	_			Switzerland.
ays-Bas	31	$13 \\ 122$	159	64	39	Netherlands. Belgian Congo.
longo belge	109 330	521	440	475	626	France.
utres pays d'Europe	7	2				Other countries in Europe. United States.
Etats-Unis d'Amérique Amérique du Sud	9	23				South America.
Autres pays	18	11	144	173	275	Other countries.
Exportations totales	520	710	743	712	940	Total Exports.
D						Spain
Espagne						-
HOUILLE						COAL
Importations de :		4 007	1 799	1 270	962	Imports from : United Kingdom.
Royaume-Uni	$1,966 \\ 27$	1,607 15	$1,722 \\ 7$	1,379 10	45	Germany.
Autres pays	5	1	24	15	25	Other countries.
Importations totales	1,998	1,623	1,753	1,404	1,032	Total Imports.
Exportations totales	13	56	67	18		Total Exports.
COKE						COKE
Importations totales Exportations totales	208	207	292 —	247	150	Total Imports. Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations totales	60	48	25	23	17	Total imports.
						OTHER COAL
AUTRES CHARBONS	6	10	14	7		Total imports.
Importations totales	0	10				
France <sup>1</sup>						France <sup>1</sup>
						COAL
HOUILLE				*	*	Imports from :
Importations de : Belgique-Luxembourg	2,347	3,223	3,566	3,548	4,421	Belgium-Luxembourg.
Allemagne	6,195	4,511	5.148	5,096	4,616 10,767	Germany. United Kingdom.
Royaume-Uni	9,060 488	8,506 13	$13,216 \\ 14$	$13,581 \\ 27$	48	United States.
Non spécifiés	893	1,258	1,726	2,515	3,234	Unspecified.
Importations totales	18,983	17,511	23,670	24,767	23,086	Total Imports. Exports to :
Exportations à :	1 900	1 406	1,330	1,332	1,194	Germany.
Allemagne	$1,299 \\ 1,335$	$1,496 \\ 1,562$	2,113	1,302	1,035	Belgium-Luxembourg.
Suisse	1,140	1,291 507	1,215	911 522		Switzerland. Other countr. & unspecifie
Autres pays et non spécifiés.	488	4,856	5,060	4,067	3,527	Total <sup>2</sup> .
Total <sup>2</sup> · · · · · · · ·	4,263	*,000	0,000		.,	Bunker coal:
Charbon de soute:			99	27	22	Foreign ships.
Navires étrangers	62	41	23	41	22	a oroad-a analysi

\* Chiffres provisoires. <sup>1</sup> La Sarre est comprise dans le territoire douanier français depuis le 10 janvier 1925. <sup>2</sup> Y compris charbon de soute.

\* Provisional figures. <sup>1</sup> Saar is included in French Customs territory from Jan-uary 10th, 1925. <sup>2</sup> Including bunker coal.

## Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued).

Milliers de tonnes métriques. — Metric tons (000's omitted).

Pays	1927	1928	1929	1930	1931	Countries
France (suite)						Enonos (continue 1)
France (suite)						France (continued)
COKE						COKE
Importations de :	0.445	0.005	*	*		Imports from :
Allemagne	$3,417 \\ 470$	3,925 588	$3,648 \\ 1,074$	2,868 1,003	1,918 911	Germany. Netherlands.
Belgique	831	849 6	697 23	640 49	557 12	Belgium.
Autres pays et non spécifiés			9	6	12	United Kingdom. Other countr. & unspecified.
Importations totales	4,720	5,368	5,451	4,566	3,398	Total Imports.
Exportations à :	~					Exports to :
Belgique — Luxembourg . Italie	34	28	27	30	30	Belgium — Luxemburg.
Suisse	201 120	224 118	273 132	192 111	245 139	Italy. Switzerland.
Autres pays et non spécifiés	46	48	37	19	11	Other countr. & unspecified
Exportations totales	401	418	469	352	425	Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations de :						Imports from :
Allemagne	411 350	$\begin{array}{r} 472 \\ 506 \end{array}$	655 453	$659 \\ 463$	699 609	Germany.
Royaume-On	259	129	130	166	112	Belgium — Luxemburg. United Kingdom.
Autres pays et non spécifiés	31	54	60	92	151	Other countr. & unspecified.
Importations totales	1,051	1,161	1,298	1,380	1,571	Total Imports.
Exportations totales 1	204	247	368	240	206	Total Exports 1.
Hongrie						Hungary
HOUILLE, LIGNITE,						
BRIQUETTES						COAL, LIGNITE, BRIQUETTES
Importations de :						Imports from :
Tchécoslovaquie Yougoslavie	269 20	338 18	310 18	269 12	210	Czechoslovakia.
Pologne	815	835	912	441	$\begin{array}{c} 11 \\ 316 \end{array}$	Yugoslavia. Poland.
Autres pays	23	1.000	60	141	82	Other countries.
	1,127	1,209	1,300	864	619	Total Imports.
Exportations totales	306	287	407	382	377	Total Exports.
COKE						COKE
Importations totales	391	454	561	373	249	Total Imports.
Exportations totales	2	1	2	1	2	Total Exports.
Italie						Itale
						Italy
HOUILLE ET COKE						COAL AND COKE
Importations de : Royaume-Uni	6,421	6 420	E 111	E 0 E0	F 00.4	Imports from :
Allemagne <sup>3</sup>	4,598	6,439 4,439	$7,111 \\ 5,534$	7,072 4,008	5,834 3,220	United Kingdom. Germany <sup>3</sup> .
Etats-Unis d'Amérique France	$\begin{array}{c} 450 \\ 360 \end{array}$	$\begin{array}{c} 134 \\ 431 \end{array}$	$\begin{array}{c} 343 \\ 420 \end{array}$	370 235	193 292	United States. France.
Autres pays	2,230	1,254	1,195	1,217		Other countries.
Importations totales <sup>2</sup>	14,059	12,697	14,603	12,902	11,094	Total Imports <sup>2</sup> .
Exportations	47	54	56		54	Exports.
Charbon de soute	200 <sup>3</sup>	164 <sup>3</sup>	167 <sup>3</sup>			Bunker coal.
Exportations totales		-				Total Exports.

\* Chiffres provisoires. <sup>1</sup> Y compris agglomérés de soute. <sup>3</sup> Quantités suivantes comprises en compte réparations : 1925 : 1,728 ; 1926 : 2,891 ; 1927 : 3,089 ; 1925 : 1,728 ; order bouille de cargaison.

\* Le charbon de soute comprend la houille de cargaison.

Provisional figures.
Including bunker briquettes.
Following amounts on reparations account included : 1928 : 3,545 ; 1929 : 3,122 ; 1930 : 2,371.

\* Bunker coal includes coal as cargo.

Pays	1927	1928	1929	1930	1931	Countries
Pays-Bas						Netherlands
HOUILLE						COAL
Importations de : llemagne	6,524	6,465	6,966	6,599	6,123	Imports from : Germany.
elgique	325	408	325	338	463	Belgium.
rance	12	31	40	7	1 70.0	France.
oyaum2-Uni	1,899 62	1,790 66	2,181 106	$2,105 \\ 64$	$1,736 \\ 179$	United Kingdom. Other countries.
Itres pays	8,822	8,760	9,618	9,113	8,501	Total Imports.
	0,022	0,700	5,010		0,001	Exports to :
Exportations à : lemagne	322	702	605	613	622	Germany.
lgique	1,777	2,147	2,077	1,810	2,005	Belgium.
ance	634	834	785	1,282	1,341	France.
alie	$\frac{25}{200}$	$\begin{array}{c}10\\231\end{array}$	154	6     189		Italy. Other countries.
Total	2,958	3,924	3,621	3,900	4,093	Total.
Charbon de soute	2,246	2,144	1,973	1,819	1,734	Bunker coal.
Exportations totales	5,204	6,068	5,594	5,719	5,827	Total Exports.
COKE						COKE Importo from c
Importations de :	259	268	346	272	273	Imports from : Germany.
llemagne	259	208	13	6	30	Belgium.
oyaume-Uni.	8	13	11	11	13	United Kingdom.
utres pays			1			Other countries.
Importations totales	278	301	371	289	316	Total Imports.
Exportations à :				0.50	0.55	Exports to :
lemagne	80 352	$\begin{array}{c}131\\226\end{array}$	$\begin{array}{c}189\\359\end{array}$	$\frac{252}{288}$	355 334	Germany. Belgium.
elgique	528	612	1,147	1,120	859	France.
uxembourg	112	85	148	212		Luxembourg.
lisse	57	57	69	57	78	Switzerland.
utres pays	16	22	28	151	9.917	Other countries.
Exportations totales	1,145	1,133	1,940	2,080	2,217	Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations de :						Imports from :
llemagne	329	- 318	318	317	379	Germany.
elgique	40	16	9	13	20	Belgium.
utres pays	1			1	200	Other countries.
Importations totales	370	334	327	331	399	Total Imports.
Exportations à :	3	16	24	38	64	Exports to :
llemagne	13	9	18	43	226	Germany. Belgium.
rance.	41	33	49	97	144	France.
uisse	10	10	13	14	23 7	Switzerland.
utres pays		9	105	2	464	Other countries.
Exportations totales	84	77	105	194	404	Total Exports.
Pologne					•	Poland
HOUILLE						COAL
						Imports from :
Importations de : llemagne	23	24	35	27	21	Germany.
oyaume-Uni	11	17	12	4		United Kingdom
chécoslovaquie	2	2 6	13	1	6	Czechoslovakia.
utres pays	14		1		16	Other countries.
Importations totales	50	49	61	32	43	Total Imports.
Exportations à :	E 9	100			124	Exports to : Germany.
llemagne	$58 \\ 2,819$	$133 \\ 2,997$	3,247	2,080	$124 \\ 1,947$	Austria.
anemark	1,175	1,526	1,871	1,750	1,925	Denmark.
inlande	207	444	437	504	592	Finland.
rance	180 656	$\begin{array}{c} 366 \\ 717 \end{array}$	682 929	893 482	$1,142 \\ 297$	France. Hungary.
longrie	1,163	444			811	Italy.
lorvège		589	605	728	968	Norway.
loyaume-Uni	2 764	2 800	2,673	2,914	3,089	United Kingdom. Sweden.
uède	2,764 185	2,800	2,073		3,089	Sweden. Switzerland.
chécoslovaquie	546	1.068	924	743	733	Czechoslovakia.
J. R. S. S	49 1,219	1,453	2,544	2,371	2,075 🖤	U.S.S.R. Other countries.

Exportations totales . . .

11,095

12,549

13,912

13,818

12,465

Total Exports.

#### Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued).

Milliers de tonnes métriques. - Metric tons (000's omitted).

Tableau VII. —	<b>Commerce</b> international	(suite). Table	VII. — International 7	<b>Frade</b> (continued).
	Milliers de tonnes métr			

Pays	1927	1928	1929	1930	1931	Countries
Pologne (suite)						Poland (continued)
COKE						COKE
Importations de :				-		Imports from :
Allemagne	$\begin{array}{c} 24 \\ 145 \end{array}$	$\begin{array}{r} 42 \\ 136 \end{array}$	$98 \\ 128$	58 55	22 44	Germany. Czechoslovakia.
Autres pays		3	7	4	4	Other countries.
Importations totales	169	181	233	117	70	Total Imports.
Exportations à : Allemagne		7.1				Exports to :
Autriche	47	58	67	60	69	Germany. Austria.
Autres pays	74	105	83	137	177	Other countries.
Exportations totales	121	163	150	197	246	Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations totales	18		21	15	18	Total Imports.
Exportations totales	. 11	9	9	3	4	Total Exports.
Royaume-Uni						United Kingdom
HOUILLE						United Kingdom
Importations de :						COAL Imports from :
Allemagne	185					Germany.
Pays-Bas	77 9	11				Netherlands. Belgium.
France	3					France.
Etats-Unis d'Amérique	$14 \\ 1,854$		:			Irish Free State. United States.
Canada	181 135	17	•		•••	Canada.
Importations totales	2,458	28	21	17	22	Unspecified. Total Imports.
Exportations à :			1			Exports to :
U.R.S.S.	$20 \\ 2,217$	$25 \\ 1,564$	34	40	27	U.S.S.R.
Allemagne	4,309	5,454	2,373 5,609	1,795 5,005	1,092 3,830	Sweden. Germany,
France	9,410 6,901	9,210 6,728	$13,254 \\ 7,208$	$13,177 \\ 7,282$	3,830 10,723 6,002	France. Italy.
Danemark	2,185	1,759	2,230	1,952	1,616	Denmark.
Pays-Bas	2,352 2,269	2,470 2,296	3,173 4,206	2,906 3,500	2,311 2,011	Netherlands. Belgium.
Norvège	1,599 552	1,135 376	$1,467 \\ 469$	1,222	657	Norway.
Espagne	2,399	1,897	1,812	1,739	260 1,331	Finland. Spain.
Argentine	2,997 5,838	2,702 5,728	$2,844 \\ 5,940$	$2,731 \\ 5,601$	2,125 4,707	Argentine. Other countries in Europe.
Afrique	4,601 1,015	4,996	5,226	4,072	3,101	Africa.
Amérique du Sud	2,130	1,065 2,411	$1,120 \\ 2,549$	1,439 1,673	1,227 948	North America. South America.
Autres pays	1,174	1,036	1,717	1,210	1,466	Other countries.
Total	51,968	50,852	61,231	55,752	43,434	Total.
Charbon de soute Exportations totales	<u>17,110</u> 69,078	<u>16,997</u> 67,849	<u>16,653</u> 77,884	15,867	14,843	Bunker coal.
	00,070	07,045	11,004	71,619	58,277	Total Exports.
COKE Importations totales	64	1				COKE
Exportations à :		1				Total Imports. Exports to :
U.R.S.S						U.S.S.R.
Suède	229 291	$474 \\ 355$	531 387	$\begin{array}{c} 446\\ 331 \end{array}$		Sweden. Norway.
Danemark	681	834	917	755		Denmark.
Espagne	44 159	$\begin{array}{c} 160 \\ 149 \end{array}$	211 203	$\begin{array}{c} 165 \\ 176 \end{array}$		Germany Spain.
Italie	$107 \\ 2$	133 $5$	198 19	127 42		Italy. France.
Pays-Bas	2 7	16	13	12	•••	Netherlands.
Finlande.	29	$1 \\ 102$	56		•••	Belgium. Finla <b>n</b> d.
Afrique	31 4	63 3	83	182		Other countries in Europe.
Asie	26	27	28	34		Africa. Asia.
Amérique du Nord Amérique du Sud	$\begin{array}{c} 34 \\ 46 \end{array}$	72 53	52 69	48 23	•••	North America. South America.
Océanie	50	20	30	22		Oceania.
Exportations totales	<u> </u>	<u> </u>	2 950	<u>139</u> 2,502		Unspecified.
	1,001	2,000	2,950	2,302	2,438	Total Exports.



Pays	1927	1928	1929	1930	1931	Countries
<b>Royaume-Uni</b> (suite)		e				United Kingdom (continued)
AGGLOMÉRÉS						BRIQUETTES
Importations totales	9	4				Total Imports.
Exportations à :						Exports to:
France	269 182	$\begin{array}{c} 103 \\ 154 \end{array}$	151 174	$\begin{array}{c} 176 \\ 141 \end{array}$	•••	France. Algeria.
Espagne	56	42	23	20		Spain.
Italie	153 168	$\begin{array}{c}147\\34\end{array}$	158 $41$	$\begin{array}{c} 146 \\ 42 \end{array}$		Italy. Other countries in Europe.
Brésil	$\begin{array}{c} 229 \\ 37 \end{array}$	$\begin{array}{c} 190 \\ 35 \end{array}$	$\begin{array}{c} 224 \\ 12 \end{array}$	148 2		Brazil. Chile.
Afrique	125 38	95 31	$\begin{array}{c} 137 \\ 44 \end{array}$	$\begin{array}{c} 130 \\ 39 \end{array}$	•••	Africa. Asia.
Asie	1				•••	North America.
Amérique du Sud Amérique Centrale	131 7	134 $4$	200 $6$	121 6	•••	South America. Caribbean.
Non spécifiés	75	80	80	52		Unspecified.
Total	1,371	1,049	1,250	1,023	772	Total.
Agglomérés de soute	4					Manufactured Fuel (bunkers
Exportations totales	1,375	1,049	1,250	1,023	772	Total Exports.
Suède						Sweden
HOUILLE						COAL
Importations de :						Imports from :
Pologne et Dantzig Allemagne	1,268 1,339	1,438 1,075	1,664 942	2,079 853		Poland and Danzig. Germany.
Royaume-Uni	2,242	1,547	2,367	1,822	•••	United Kingdom.
Spitzberg	18	18	25	24		Spitzbergen. Other countries.
Total des importations .	4,867	4,068	4,994	4,778	4,523	Total Imports.
Total des exportations				-		Total Exports.
COKE						COKE
Importations de :						Imports from :
Allemagne	$\begin{array}{c} 685 \\ 12 \end{array}$	557 5	660 13	$559 \\ 34$		Germany. Netherlands.
Royaume-Uni	246	518 27	569 23	488 106	• • •	United Kingdom. Other countries.
Autres pays	<u> </u>	1,107	1,265	1,187	1,446	Total Imports.
Exportations totales		1	3	2	2	Total Exports.
Suisse <sup>1</sup>						Switzerland <sup>1</sup>
HOUILLE						COAL
Importations de :						Imports from :
Allemagne	478	449	517	549	503	Germany.
Belgique	$\frac{144}{875}$	150 871	159 936	110 889	115 870	Belgium. France.
Pays-Bas	128 178	$     149 \\     117 $	$\begin{array}{c} 143 \\ 127 \end{array}$	$\begin{array}{c} 140 \\ 122 \end{array}$	148 115	Netherlands. Poland.
Royaume-Uni	179	172	184	$\begin{array}{c} 122\\175\\1\end{array}$	202	United Kingdom. Other countries.
Autres pays	1,982	1,908	2,066	1,986	1,956	Total Imports.
COKE						COKE
Importations de :						Imports from :
Allemagne	347	413	593	489	532	Germany.
	7	116	4 130	3 103	9 134	Belgium. France.
Belgique	108	116				
France	$\begin{array}{c}108\\54\\9\end{array}$	51 15	64 9	65 3	89 5	Netherlands. Other countries.

## Tableau VII. — Commerce international (suite).Table VII. — International Trade (continued).Milliers de tonnes métriques. — Metric tons (000's omitted).

<sup>1</sup> Pas d'exportation, sauf quelques milliers de tonnes de coke.

<sup>1</sup> No exports except a few thousand tons of coke.

## Tableau VII. — Commerce international (suite). Table VII. — International Trade (continued).

Milliers de tonnes métriques. - Metric tons (000's omitted).

Pays	1927	1928	1929	1930	1931	Countries
Suisse (suite)						Switzerland (continued)
AGGLOMÉRÉS DE HOUILLE	۵					·
Importations de :						BRIQUETTES OF COAL
Allemagne	68	90	75	74	106	Imports from : Germany.
Belgique	21 98	22 92	$\frac{18}{97}$	15 82	<b>19</b> 72	Belgium.
Autres pays	9	11	13	16	21	France. Other countries.
Importations totales	196	215	203	187	218	- Total Imports.
LIGNITE						LIGNITE
Importations totales	294	305	394	312	346	Total Imports.
Tchécoslovaquie						Czechoslovakia
HOUILLE						
Importations de :						COAL
Allemagne	1,188	1,405	1,387	1,129	1,075	Imports from : Germany.
Pologne	538	1,053	941	753	754	Poland.
Importations totales	1,726	9 4 60	3	1	2	Other countries.
	1,720	2,462	2,331	1,883	1,831	Total Imports.
Exportations à : Allemagne	205	9.40	0.00	1.00		Exports to :
Autriche	305 1,300	$240 \\ 1,214$	$223 \\ 1,337$	$163 \\ 1,276$	$128 \\ 1,256$	Germany. Austria.
Iongrie	172	204 4	223	227	212	Hungary.
Autres pays	104	8	$\begin{array}{c} 17 \\ 54 \end{array}$	3 37	$\frac{3}{54}$	Poland. Other countries.
Exportations totales	1,885	1,670	1,854	1,706	1,653	Total Exports.
COKE						COKE
Importations de :						Imports from :
Allemagne	238 $2$	$262 \\ 4$	360 26	214 1	233 1	Germany. Other countries.
Importations totales :	240	266	386	215	234	Total Imports.
Exportations à :						Exports to :
Autriche	$\frac{241}{300}$	259	281	202	144	Austria.
Pologne	145	$326 \\ 145$	437 127	$\begin{array}{c} 289 \\ 57 \end{array}$	174     44	Hungary. Poland.
Roumanie	16 28	18 29	16 19	15	13	Roumania.
utres pays	28	25	4	$15 \\ 6$	$20 \\ 7$	Yugoslavia. Other countries.
Exportations totales	758	784	884	584	402	Total Exports.
LIGNITE						LIGNITE
Importations totales	24	64	107	123	119	Total Imports.
Exportations à :						Exports to :
Allemagne	2,643	2,731	2,750	2,203	1,798	Germany.
Iongrie	$\frac{266}{8}$	264 2	309 1	174	161	Austria. Hungary.
Autres pays	3	2 2	2	1	1	Other countries.
Exportations totales	2,920	2,999	3,062	2,378	1,960	Total Exports.
AGGLOMÉRÉS						BRIQUETTES
Importations totales	25	34	38	26	34	Total Imports.
Exportations à :						Exports to :
Allemagne	155	136	156	85	82	Germany.
Autriche	$\frac{2}{2}$	3 2	3 2	85 2 1		Austria.
Exportations totales						Other countries.
superiutions totales	159	140	163	89	85	Total Exports.

Pays	1926-27	1927-28	1928-29	1929-30	1930-31	Countries
U. R. S. S.						<b>U.S.S.R.</b>
HOUILLE					2	COAL
Importations de :						Imports from :
lemagne		21	6	$3 \\ 32$		Germany.
oyaume-Uni		21 26 14	$\frac{23}{24}$	32 34	•••	United Kingdom. Other countries.
itres pays	•	14	24	34		Other countries.
Importations totales	4721	61 <sup>1</sup>	53 <sup>1</sup>	69 <sup>1</sup>		Total Imports.
Exportations totales	•	503	1,150	1,799		Total Exports.

#### Tableau VII. — Commerce international (fin). Table VII. — International Trade (concluded). Matria tons (000's amitted) - -----

## OCÉANIE

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Australie						Australia
HOUILLE						COAL
Importations totales.	10	18	95	798		Total Imports.
Exportations à : Nouvelle-Zélande Etablissements des Détroits . Indes néerlandaises Philippines Etats-Unis d'Amérique Inde Océanie	$ \begin{array}{r}     420 \\     27 \\     12 \\     74 \\     81 \\     \\     79 \\     127 \\ \end{array} $	$     318 \\     23 \\     46 \\     63 \\     13 \\     81 \\     21   $	$     \begin{array}{r}       167 \\       11 \\       8 \\       32 \\       2 \\       2 \\       118 \\       12 \\     \end{array} $	$     \begin{array}{r}       184 \\       7 \\       5 \\       \\       11 \\       40 \\       52     \end{array} $		Exports to : New Zealand. Straits Settlements. Chile. Netherlands East Indies. Philippine Islands. United States. India. Occania. Other countries.
Exportations totales :	820	565	352	299		Total Exports :
COKE						COKE
Importations totales	30	42	27	40		Total Imports.
Exportations totales	43	34	18	2	•••	Total Exports.
Nouvelle-Zélande	1927	1928	1929	1930	1931	New Zealand
Importations de : Australie	383 1	252	218 1	154 7		Imports from : Australia. Other countries.
Importations totales	384	252	219	161		Total Imports.
Exportations : Charbon de soute <sup>2</sup>	146	128	•	•		Exports : Bunker coal <sup>2</sup> .
Exportations totales	146	128	209	128		Total Exports.

Frontières d'Europe seulement.
Charbon de soute comprend la houille de cargaison.

<sup>1</sup> European frontiers only. <sup>2</sup> Bunker coal includes coal as cargo.

**OCEANIA** 

#### Tableau VIII. -- DROITS DE DOUANE A L'IMPORTATION SUR LA HOUILLE, LE COKE ET LES BRIQUETTES.

#### Table VIII. - CUSTOMS IMPORT DUTIES ON COAL, COKE AND BRIQUETTES

Notes. — Sauf indication contraire, les droits sont appli-cables aux importations en provenance de tous les pays ; lorsque deux tarifs sont mentionnés, le plus bas (c'est-à-dirc le tarif minimum ou le tarif conventionnel) est actuellement appli-cable aux importations en provenance du Royaume-Uni. Il n'est pas fait mention de charges telles que l'impôt sur le chiffre d'affaires, les taxes consulaires, etc.

- Unless otherwise indicated, the duty applies to NOTES. imports from all countries, where two rates are quoted, the lower (i.e. "Minimum" Tariff, "Conventional" Tariff) at present applies to imports from the United Kingdom.

No reference is made to such charges as "turnover tax", Consular charges, etc.

	Pays et classification douanière Country and Tariff C'assification.	Droits de dovane Tariff Pate of Duty			
Egypte Egypt	Houille (y compris l'anthracite) — Coal (including anthracite)	50 mm. $\left\{\begin{array}{c} par \\ per \end{array}\right\}$ 1,000 kg. 70 * * * * *			
FRANCE (a)	Houille et coke (y compris les briquettes) — Coal and coke (including briquettes)	20 cts. $\left\{ \begin{array}{c} par \\ pcr \end{array} \right\}$ 100 kg.			
Suisse Switzerland	Houille, coke, briquettes — Coal, coke, briquettes	10 cts. $\{ par \\ per \}$ 100 kg. (b).			
	Anthracite, houille et coke — Anthracite, coal and coke	1.10 { escudos-or par tonne métr. gold Esc. per metric ton.			
PORTUGAL (C)	Briquettes pesant plus de 1 kg. chacune Briquettes	1.20     >>     >>       0.40     >>     >>       4.50     >>     >>			
	(Tarif général	1.40 » » » »			
Espagne (d) Spain (d)	Anthracite et autres charbons — Anthracite and other General Tarif coal	$\int \frac{22}{72}$ gold pes.			
	Conventional Tariff	} 7 ½ » » »			
	<ul> <li>Note. — Le traité de commerce anglo-espagnol prévoit l'admission de 750.000 tonnes de houille du Royaume-Uni à 60% du tarif normal applicable lors de l'importation.</li> <li>Note. — The Anglo-Spanish Commercial Treaty provides for the admission of 750,000 tons of United Kingdom pitcoal at 60% of the normal rate (i.e. at the moment).</li> </ul>	} 4½ » » »			
	Coke et briquettes — Coke and Briquettes	} 27 » » » »			
Italie Italy	Anthracite, coke et briquettes — Anthracite, coal and briquettes	10% ad valorem (e). Plus 1 lire par tonne métrique, pour la houille. — Plus 1 lira per metric ton for coal.			
	Coke — Coke	11 lires par tonne métrique ( <i>f</i> ). 11 lira per metric ton ( <i>f</i> ) plus 10% ad valorem.			
GRÈCE GREECE	Houille (y compris l'anthracite) et briquettes de houille; coke. — Coal (including anthracite), and briquettes thereof; coke	3 $\begin{cases} dr. (or) par tonne métr. (g) \\ dr. (gold) per metric ton (g) \\ 2 \end{cases}$ (h)			
	<ul> <li>Note. — Il est perçu diverses surtaxes qui atteignent, au total, 75 % des droits de douane indiqués ci-dessus.</li> <li>Note. — There are various surtaxes leviable equal in all to 75 % of the Customs duty shown above.</li> </ul>				
TURQUIE TÜRKEY	Houille et briquettes. — Pitcoal and briquettes	£T2 { par tonne métrique.			
	Coke — Coke	£T3 " " "			
	Poussier d'anthracite (au-dessus de 10 mm, est classé comme morecoux)	£T8¾ » » »			
	Anthracite dust (if over 10 mm. classed as lumps)	£T4 ½ » » »			

a) Importation assujettie à une licence (sauf pour certaines catégories de coke), en vertu du décret du 10 juillet 1931.
b) Le droit est fixé par le traité avec la Belgique.
c) Un décret de 1927 prescrit l'emploi de certaines proportions de houille nationale dans l'industrie et dans les chemins

tions de houille nationale dans l'industrie et dans les chemins de fer.
d) Il existe des restrictions obligeant l'industrie, les chemins de fer, etc., à employer certaines proportions de houille nationale.
e) C'est-à-dire la surtaxe temporaire récemment instituée. Le combustible destiné aux chemins de fer de l'Etat ct à la marine marchande n'est pas sujet à la taxe et est admis en franchise de droits.
f) Le coke servant à fabriquer des aciers spéciaux ou de qualité supérieure, avec du minerai de fer, peut être admis en franchise de droits.

de droits. g) Toutefois, 40 à 50 % des importations de houille sont admis en franchise de droits. h) Le droit conventionnel sur la houille et les briquettes est consolidé par le traité gréco-yougoslave.

a) Import subject to licence (except for certain kinds of coke) by Decree of July 10th, 1931.
(b) The duty is fixed by the Treaty with Belgium.
(c) A 1927 Decree provides for the use of specified percentages of native coal in industries and railways.

(d) There are restrictions requiring industries, railways, etc., to use specified percentages of native coal. (e) i.e., the recently imposed temporary surtax. Fuel for State railways and the mercantile marine is not subject to the tax, and is admitted duty free.

(f) Coke for use in making special or high grade steel, from iron ore, may be admitted duty free.

(g) From 40 to 50% of the imports of coal are, however, (h) The Conventional duty on coal and briquettes is conso-lidated by the Greek Treaty with Yugoslavia.

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